

Universal Controller 6.8.x

Installation, Upgrade, and Applying Maintenance

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# Installation, Upgrade, and Applying Maintenance



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Installation Instructions



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Overview

Starting and Stopping the Controller on UNIX and Windows

Starting and Stopping Universal Bundled Controller on AIX



The information on these pages also is located in the Universal Controller 6.8.x Installation, Upgrade, and Applying Maintenance.pdf.

# Installation, Upgrade, and Applying Maintenance - Overview

- Installation, Upgrade, and Applying Maintenance
  - Installation
  - Upgrade
  - Applying Maintenance
- Database Permissions

## Installation, Upgrade, and Applying Maintenance

There are separate procedures for installing, upgrading, and applying maintenance for Universal Controller 6.8.x.

#### Installation

Installation refers to the installation of Universal Controller 6.8.x on a machine with any supported platform that does not already contain an installed Controller.

If you are installing Universal Controller for the first time, see Universal Controller Installation for instructions.

## Upgrade

Upgrading to Universal Controller 6.8.x refers to the increase of its currently installed 5.2.x version to a 6.8.x version (for example, upgrading Controller 5.2.0.10 to Controller 6.8.0.0).

You cannot upgrade to Controller 6.8.x from versions prior to 5.2.x (for example, 5.1.1).

If you are upgrading from Universal Controller 5.2.x to Universal Controller 6.8.x, see Upgrading Universal Controller from 5.2.0 for instructions.

Note

To increase a currently installed 6.1.x or later release of the Controller to a 6.8.x release, you do not have to perform an upgrade; you only have to apply maintenance to the 6.1.x or later release. (The procedures for applying maintenance differ from the procedures for upgrading.)

### **Applying Maintenance**

For Universal Controller 6.8.x, applying maintenance refers to the increase from a currently installed 6.1.x or later release of the Controller to a 6.8.x release of the Controller (for example, increase Controller 6.1.3.1 to Controller 6.8.0.0).

If you are applying maintenance to your version of Universal Controller, see Applying Maintenance to Universal Controller.

Note

To increase a Controller 5.2.x version to Controller 6.8.x, you must perform an upgrade. (The procedures for upgrading differ from the procedures for applying maintenance.)

You cannot upgrade to Controller 6.8.x from versions prior to 5.2.x (for example, 5.1.1).

## **Database Permissions**

In order to install or perform upgrades of Universal Controller, the database user configured for the Controller will require DDL (Data Definition Language) permission in the database during the install or upgrade.

Once the install or upgrade has been completed successfully, the configured database user requires only DML (Data Manipulation Language) permissions for running the Controller.

## **Universal Controller Installation**

- Overview
  - Upgrade and Applying Maintenance
- Database Permissions

### Overview

Universal Controller is a Java web application running in a Tomcat web container.

For this reason, the Universal Controller software and the procedure for installing Universal Controller on UNIX or Windows is basically the same.

Note

This installation procedure does not include the installation of Java, Tomcat, or a database; however, they all are prerequisites.

The Universal Controller software and procedure for installing Universal Bundled Controller on AIX is different.

Note

This installation procedure includes installation of Apache Tomcat, but it does not include the installation of Java or a database; however, they all are prerequisites.

### Upgrade and Applying Maintenance

If you are upgrading to Universal Controller 6.8.x from Universal Controller 5.2.x, see Upgrading Universal Controller from 5.2.0 for instructions.

If you are applying maintenance to a Universal Controller 6.1.x or later installation to increase it to a 6.8.x release, see Applying Maintenance to Universal Controller for instructions.

## **Database Permissions**

In order to install or perform upgrades of Universal Controller, the database user configured for the Controller will require **DDL** (**D**ata **D**efinition **L**anguage) permission in the database during the install or upgrade.

Once the install or upgrade has been completed successfully, the configured database user requires only DML (Data Manipulation Language) permissions for running the Controller.

# **Pre-Installation Procedure**

## Overview

Before you install Universal Controller or Universal Bundled Controller on AIX, you must perform the following pre-installation procedure:

Step 1	Determine the space requirements for Universal Controller software and the Universal Controller database.
Step 2	Install all required Universal Controller prerequisites.
Step 3	Download the platform-specific Universal Controller distribution file from the Stonebranch Customer Portal.

Note

You can install the Controller before, during, or after installation of Universal Agent.

# **Determining Space Requirements**

- Overview
- Controller Space Requirements
- Database Space Requirements
  - Calculating Space Requirements
  - Output Retrieval

### Overview

The following space requirements must be determined for the Controller and its database.

## Controller Space Requirements

The Universal Controller war file is approximately 110MB compressed and 200MB uncompressed, using a total of approximately 310MB of space when fully deployed.

However, the space requirements for the Controller are driven largely by logging. Logging requirements are based on the log levels selected in the Log Level and Platform Log Level Universal Controller system properties.

A minimum 2GB of space is recommended for logging and other operations that require the Controller file system, such as bulk (and list) import/export.

The Log File Retention Period in Days Universal Controller system property lets you specify the number of days that a Controller log file (and an Agent log file) is retained before it is purged. The default is 5 days.

## **Database Space Requirements**

Each type of database software (MySQL, Microsoft SQL Server, Oracle) takes up different amounts of space. However, the space required for saved Controller data is the same; that is, for example, 1,000 tasks consume no more space in MySQL than they do in Oracle.

### Calculating Space Requirements

Following the initialization of the Controller database, the initial table space size will be approximately 60MB.

Based on calculations using data from all task types, each Controller task instance consumes approximately 10KB of database space. You should estimate space requirements for your data based on your expected number of task executions per day and the duration for retaining history and activity data before purging.

### **Output Retrieval**

An Agent always caches output. Output is stored in the database only if you do one or more of the following:

- · Select Automatic Output Retrieval for a task.
- Create Email Notifications with output attachments for task.
- Retrieve output for a task instance.

A retrieved output file of 1K (for example) will require 2KB to 2.5KB of space in the database.

# **Installing Universal Controller Prerequisites**

Before installing Universal Controller, on either Windows or UNIX (both Linux and AIX), you first must install the following prerequisites:

- 1. Java Runtime Environment
- 2. Apache Tomcat
- 3. Database

Note

If you will be installing Universal Bundled Controller on AIX, you do not need to install Apache Tomcat.

# **Downloading Java Runtime Environment**

## Introduction

You must download a Java Runtime Environment (JRE) appropriate for your platform:

Operating System	JRE	Supported Level		
Windows, UNIX (Linux)	Oracle JRE	Levels 8 and 11		
Windows, UNIX (Linux)	OpenJDK JRE	Levels 8 and 11		
UNIX (AIX)	IBM JRE	Level 8		

### **Oracle JRE**

To download the Oracle Java Runtime Environment (JRE) for Windows and UNIX (Linux), access the Oracle site for Java JREs and download the appropriate package for your platform:

http://www.oracle.com/technetwork/java/javase/downloads/index.html

#### OpenJDK JRE

To download Red Hat's implementation of OpenJDK, a free and open source implementation of the Java Platform, Standard Edition (Java SE), access Red Hat's download site and download the appropriate

https://developers.redhat.com/products/openjdk/download/

Note

If Universal Controller produces an exception while exporting a dashboard widget or generating a scheduled chart report, a required dependency may not be installed.

#### **IBM JRE**

To download the IBM Java Runtime Environment (JRE) for UNIX (AIX), access the IBM site for Java JREs and download the appropriate package for your platform:

http://www-01.ibm.com/support/docview.wss?uid=isg3T1022644

# **Installing Apache Tomcat**

- Install Apache Tomcat
- Start and Validate Apache Tomcat
- Troubleshooting
  - Tomcat Post Limit: STATUS\_MAX\_POST\_SIZE\_EXCEEDED
  - Special Characters Not Displaying Correctly

#### Note

Apache Tomcat versions 8.5.x and 9.0.x are supported.

## **Install Apache Tomcat**

Perform the following steps to install Apache Tomcat (download and installation procedure for Apache Tomcat may vary a bit for each platform):

#### Step 1

Select an appropriate method of installation:

#### Windows

We recommend using the GUI installer to create the Apache Tomcat Service:

1. Download the "32-bit/64-bit Windows Service Installer" from

Tomcat 8.5.x, or Tomcat 9.0.x.

2. Follow the instructions to install the package.

#### Windows or Linux/Unix

Download a tar.gz or zip package that you unzip into a directory:

1. Download an appropriate package from

Tomcat 8.5.x, or Tomcat 9.0.x.

2. Follow the instructions to unzip the appropriate package (tar.gz or zip) into a directory on your file system.

#### Linux/Unix: Redhat and Centos distributions

Instead of downloading a tar.gz or zip package, you can use the yum installer.

#### Step 2

In order to accommodate large workloads, Universal Controller requires that you configure the Java heap size options using the CATALINA\_OPTS environment variable. The following table outlines the minimum recommended configuration.

AIX	CATALINA_OPTS="-Xms512m -Xmx2048m"
z/Linux	CATALINA_OPTS="-Xms512m -Xmx2048m -Xjit:optLevel=noOpt"
All Other Platforms	CATALINA_OPTS="-Xms512m -Xmx2048m -XX:MaxPermSize=256m"
	Note Updating MaxPermSize= is not required for Java 8.

If you have installed Tomcat as a service on Windows, see Windows Service, below; otherwise, see All Platforms:

#### **All Platforms**

A recommended way to set the CATALINA\_OPTS environment variable is to use the optional setenv script.

The script is placed into either the CATALINA\_BASE/bin or CATALINA\_HOME/bin directory and is named setenv.bat (on Windows) or setenv.sh (on Linux/Unix). The file must be readable.

Note

The CATALINA\_BASE environment variable specifies location of the root directory of the "active configuration" of Tomcat. It is optional. It defaults to be equal to CATALINA\_HOME.

By default, the setenv script file is absent. If the script file is present in both CATALINA\_BASE and CATALINA\_HOME, the file in CATALINA\_BASE is preferred.

For example, to configure the CATALINA\_OPTS environment variable for Java 8, you can create the following script file:

On Windows, %CATALINA\_BASE%\bin\setenv.bat:

```
set "CATALINA_OPTS=-Xms512m -Xmx2048m"
```

On Linux/Unix, \$CATALINA\_BASE/bin/setenv.sh:

CATALINA\_OPTS="-Xms512m -Xmx2048m"

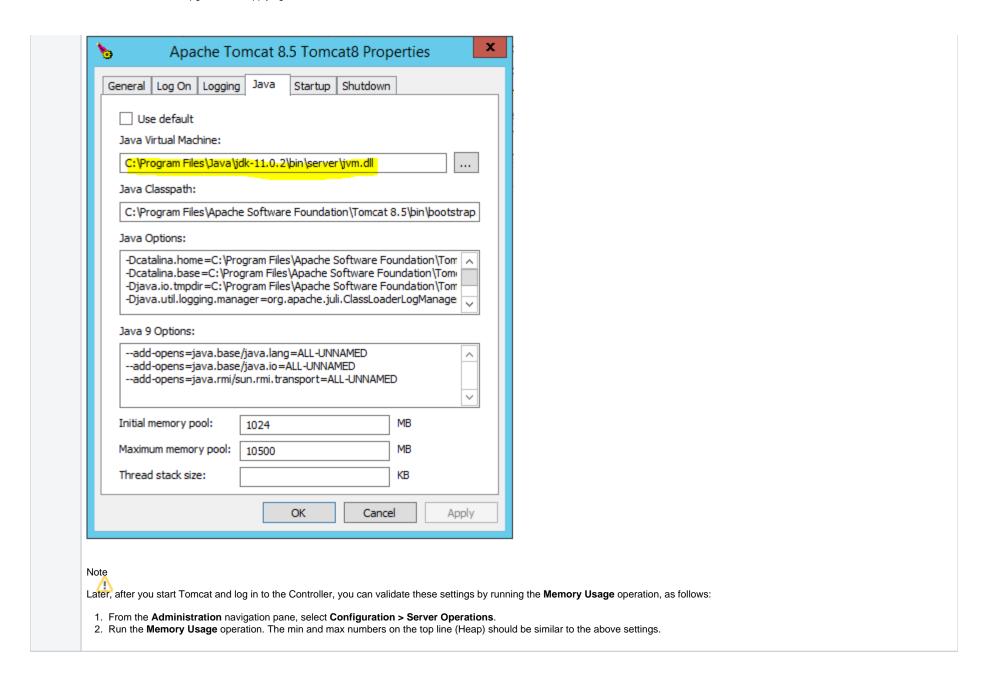
For additional Tomcat configuration details, including CATALINA\_OPTS, see RUNNING.txt.

#### Windows Service

If you installed Tomcat as a Windows service, you can set values using the \$CATALINA\_HOME\bin\tomcatw.exe GUI tool.

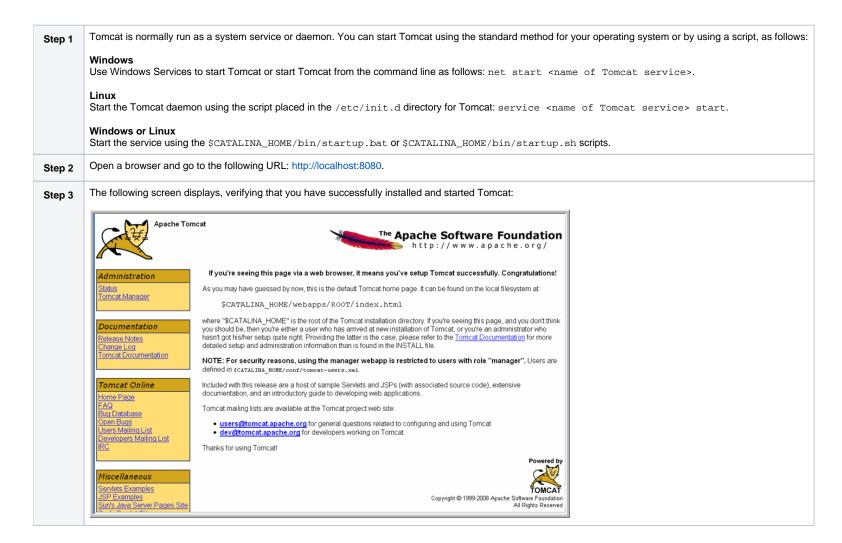
Enter the parameters as follows (for Tomcat 8.5.x or Tomcat 9.0.x):

- Initial memory pool = minimum heap size (Xms)
   Maximum memory pool = Maximum heap size (Xmx)



## Start and Validate Apache Tomcat

Perform the following steps to start and validate Apache Tomcat:



## Troubleshooting

Tomcat Post Limit: STATUS\_MAX\_POST\_SIZE\_EXCEEDED

#### **Problem**

The following error message displays:

The server did not receive the data that was sent to it. Please see the documentation for isc.RPCResponse.STATUS\_MAX\_POST\_SIZE\_EXCEEDED

#### Resolution

Remove the post limit by specifying the following attribute on the **<Connector>** element in conf/server.xml:

maxPostSize="-1"|

## Special Characters Not Displaying Correctly

#### **Problem**

Some special characters not getting displayed correctly in your browser GUI.

#### Resolution

Tomcat on Windows requires you to define code page UTF-8 as the default code page for war files.

To do this, add the following to the Java options statement just as you did with the memory parameter:

-Dfile.encoding=UTF8

# **Installing a Database**

- Overview
  - Database Permissions
- Database Management Systems
  - MySQL
  - Microsoft SQL Server
  - Oracle

### Overview

Universal Controller can use a database space of an existing database or you can install a database specifically for the Controller.

We recommend an initial size of 100MB.

Note

In a High Availability environment, each cluster node connects to the same database.

### **Database Permissions**

In order to install or perform upgrades of Universal Controller, the database user configured for the Controller will require **DDL** (**D**ata **D**efinition **L**anguage) permission in the database during the install or upgrade.

Once the install or upgrade has been completed successfully, the configured database user requires only DML (Data Manipulation Language) permissions for running the Controller.

## **Database Management Systems**

The following database management systems are supported:

- MySQL
- Microsoft SQL Server
- Oracle

#### MySQL Note

MySQL versions 5.6.x, 5.7.x, and 8.0.x are supported.

Step 1	Download MySQL installation instructions.
Step 2	Download MySQL (Windows only).
	<ul> <li>For Windows, select Windows (x86, 32-bit), MSI Installer</li> <li>For Unix and Linux, you can use a tar.gz download or select a systems package installer appropriate for your environment, such as Yum.</li> </ul>

Step 3	Install MySQL as per the instructions.
Step 4	Make a note of the user ID and password to be used later when installing the Controller.
Step 5	The database will be created automatically when you select MySQL during the Controller installation process.

### **MySQL Options**

The following enhancements can be made to your MySQL database.

#### Speeding Up MySQL Performance

For Windows installations, you can speed up MySQL performance by adding the following parameter to the appropriate MySQL .ini file:

innodb\_flush\_log\_at\_trx\_commit=0

For more information about this parameter, see the MySQL documentation:

- http://dev.mysql.com/doc/refman/5.6/en/innodb-parameters.html#sysvar\_innodb\_flush\_log\_at\_trx\_commit
- http://dev.mysql.com/doc/refman/5.7/en/innodb-parameters.html#sysvar\_innodb\_flush\_log\_at\_trx\_commit
- http://dev.mysql.com/doc/refman/8.0/en/innodb-parameters.html#sysvar\_innodb\_flush\_log\_at\_trx\_commit

#### Setting the MySQL max\_allowed\_packet Configuration Variable

A communication packet is a single SQL statement sent to the MySQL server, a single row that is sent to the client, or a binary log event sent from a master replication server to a slave.

If you want the Controller to handle big packets, you must increase the MySQL max\_allowed\_packet configuration variable on the database server.

For detailed information about this variable, refer to:

- MySQL 5.6.x reference manual
- MySQL 5.7.x reference manual
- MySQL 8.0.x reference manual

### **MySQL SSL Configuration**

If you use SSL for JDBC communication to your MySQL environment, some additional configuration is required (depending on your needs).

To use SSL for encryption only and bypass verification of the MySQL server certificate, add the following to the opswise properties configuration file:

 ${\tt opswise.db.url.append.properties=\&verifyServerCertificate=false\&useSSL=true}$ 

To use SSL for encryption and verify the MySQL server certificate, add the following to the opswise.properties configuration file AND import the MySQL server certificate CA into the Universal Controller Truststo re:

opswise.db.url.append.properties=&useSSL=true

## Microsoft SQL Server

Note

Microsoft SQL Server versions 2012, 2014, 2016, 2017, and 2019 are supported.

Step 1	Download and install MS SQL Server as per the Microsoft documentation.
Step 2	Create the Controller database. You can use any legal name, but we recommend the name <b>opswise</b> .
	Important  You must use a <i>case-insensitive</i> collation.
Step 3	Make a note of the userid and password to be used later when installing the Controller.

The Unicode translation property can be changed to specify that prepared parameters for character data are sent as ASCII or Multi-byte Character Set (MBCS) instead of Unicode:

jdbc:sqlserver://localhost:1433;sendStringParametersAsUnicode=false

(The default value is true.)

### Oracle

Note

Oracle versions 12c (Release 2), 18c, and 19c are supported.

Step 1	Download and install Oracle as per the Oracle documentation.			
Step 2	Create the Controller database. You can use any legal name, but we recommend the name opswise.			
Step 3	Make a note of the userid and password to be used later when installing the Controller.			

If PDB (Pluggable Database) is being used for the Oracle 12c Controller database, the JDBC URL should be used in EZCONNECT format and point to the PDB service, not the database SID.

For example:

jdbc:oracle:thin:@//dbhost:1521/pdbopswise.userdomain

## **Oracle Options**

The following enhancements can be made to your Oracle database.

#### Setting open\_cursors Value for Large Imports

To facilitate large imports on Oracle, specify the maximum number of cursors that can be open by setting the open\_cursors value to 1000.

(The cursors are used only during the import; they then are closed.)

#### Checking the Current Value of open\_cursors

To check the current value for maximum open cursors, issue the following sql\*plus utility command:

show parameter open\_cursors

A listing similar to the following will display:

#### Setting a New Value for open\_cursors

You can temporarily set the open\_cursors value with the following SQL:

alter system set open\_cursors=1000

To make a permanent change, you must set the open\_cursors value in the initialization parameters file.

Note

If you do not set open\_cursors to 1000, you could receive the following error message during large imports:

ORA-01000: maximum open cursors exceeded

#### **Character Sets**

Universal Controller does not stipulate a requirement for the Oracle database character set; for multilingual support, you can use the default Unicode character set of AL32UTF8.

https://docs.oracle.com/database/121/NLSPG/ch6unicode.htm#NLSPG317

#### **Block Size**

A block size of 8K is optimal for most systems, including Universal Controller.

https://docs.oracle.com/cd/B19306\_01/server.102/b14211/iodesign.htm#i19636

# **Downloading Universal Controller Software**

- Overview
  - Versioning
- Downloading Current Products Software

## Overview

This page tells you how to download the current Universal Controller 6.8.x software from the Stonebranch Customer Portal.

## Versioning

Universal Automation Center software (Universal Controller and Universal Agent) packages are labeled with four numeric identifiers: Version.Release.Modification.Maintenance.

For example, for Universal Controller 6.8.0.0:

- 6 = Version 6
- 8 = Release 8
- 0 = Modification Level 0
- 0 = Maintenance Level 0

## **Downloading Current Products Software**

To download the Universal Controller 6.8.x software:

Step 1	Log in to the Stonebranch Customer Portal. If you do not have a login, you can request one at support@stonebranch.com.
Step 2	Click the Software Downloads link.
Step 3	Click the Universal Controller link.
Step 4	Click the Universal Controller package link appropriate for your platform.
Step 5	Click Save File and browse to your save location. You can then use the software to install, upgrade, or apply maintenance to the Controller.

# **Installing Universal Controller**

- Introduction
- Installation Procedure
- Unpack the Universal Controller Distribution File
- Install the Controller
  - Command Line Switches
  - Examples
- Deploy the Controller
- Update the Universal Controller Start-up Properties (opswise.properties)
- Verify the Installation
- Apply the License Key
  - License Information
- Enable LDAP Synchronization
- Configure System Notifications
  - System Notifications for License Violations and Expirations
     System Notification for System Operations

  - System Notification for Data Backup / Purge Operations

## Introduction

This page tells you how to install Universal Controller.

The procedure is the same, unless otherwise noted, for both Windows and UNIX (Linux or AIX).

It assumes you already have performed all required pre-installation procedures:

- Determined space requirements
- Installed all prerequisites.
- Downloaded a Universal Controller distribution file.

## Installation Procedure

To install Universal Controller:

1	Unpack the Downloaded Distribution File
2	Install the Controller
3	Deploy the Controller
4	Update the Universal Controller Start-up Properties
5	Verify the Installation
6	Apply the License Key

7	Enable LDAP Synchronization
8	Configure System Notifications

## Unpack the Universal Controller Distribution File

To unpack the Universal Controller distribution file, use the following method appropriate for your platform:



### Install the Controller

To install the Controller, issue the following command that is appropriate for your platform:



The installation process writes the war file (universal-controller-N.N.N.build.N.war) to the Tomcat installation directory and renames it opswise.war.

You must include command line switches that specify information the Controller needs to access the Tomcat installation directory, the war file, and the database. You can include additional command line switches, but they are not required.

If a required command line switch is missing from the command line, an error message will identify it during the installation process.

The Controller installation process writes the values for some command line switches to the Universal Controller start-up properties file, opswise.properties (see the table, below). For any of those command line switches that are not required and, in fact, are not included on the command line, the Controller installation process writes their default value to opswise.properties.

### Command Line Switches

The following table describes the command line switches for the Controller installation process and identifies which are required.

For command line switches that have their value written to the Universal Controller start-up properties file, opswise.properties, the table also identifies the property in that file to which the value is written.

Note

All command line switches are case-sensitive.

Command Line Switch	Description		Default	Required	Controller Propert
controller- file	Full path of the Universal	Controller war file (universal-controller-n.n.n.n-build.n.war) from the downloaded Universal Controller package.	none	Yes	
dbname	Universal Controller datal	pase name.	opswise	No	opswise.db.name=
dbpass	Database user's passwor	d.	none	Yes	opswise.db.passwor
dburl		ase type]://localhost erver and Oracle, opswise is the database name):	jdbc: mysql://localhost: 3306/	No	opswise.db.url=
	MySQL	<pre>jdbc:mysql://localhost:3306/ jdbc:sqlserver://localhost:1433;DatabaseName=opswise</pre>			
	MS SQL Server  MS SQL Server  JTDS	jdbc:jtds:sqlserver://localhost:1433/opswise			
	Oracle	jdbc:oracle:thin:@//localhost:1521/ServiceName or jdbc:oracle:thin:@localhost:1521:XE			
	Unix     Enclose the URL in     Windows     Enclose the URL in  Refer to the jdbc docume want to consult with your	tion marks to guard against any special characters (for example:; > < &) which are treated by the shell uniquely.  single quotation marks; for example: 'jdbc:sqlserver://dbserver.local;instanceName=IN01;DatabaseName=Op- double quotation marks; for example: "jdbc:sqlserver://dbserver.local;instanceName=IN01;DatabaseName=Op- nation from your database supplier for specific jdbc driver URL parameters or options that might be needed for your environment local DBA to discuss these parameters and options.  Dase in this documentation for more information about suggested connection parameters, database configuration, and setup.	pswiseDB"		
dbuser	Database user name.		none	Yes	opswise.db.user=

	Database type.	mysql	No *	opswise.db.rdbms=
rdbms	Valid values are:			
	• mysql			
	<ul><li>sqlserver</li><li>sqlserver-jtds</li></ul>			
	• oracle			
	*rdbms <i>is</i> required ifdburl is used in the command.  Note			
	Customers have reported difficulty establishing secure SQL connections using the jTDS open source JDBC driver for Microsoft SQL Server (rdbms sqlserver-jtds) when SSL is enabled on the server.			
	We have received feedback that the issue can be resolved by installing a patched version of the jTDS driver from bug report https://sourceforge.net/p/jtds/bugs/725/.			
	Stonebranch only bundles the official jTDS release, currently 1.3.1, with the Universal Controller.			
	We do not include unofficial patches, and if you decide to use them, you do so at your own risk.			
	Path to the Tomcat installation directory (contains the directories:/bin, /conf, /logs, webapps).	none	Yes	
tomcat-dir				
	Note			
	Enclose the path in quotes to guard against spaces or any special characters (for example: ; > < &), which are treated by the shell uniquely.			

## Examples

Shown below are sample commands for installing the Controller on Linux and Windows platforms, using defaults for the database:

Linux	sh install-controller.shtomcat-dir ~/tomcatcontroller-file ./universal-controller-N.N.N.N-build.N.wardbuser rootdbpass userpass
Windows	install-controller.battomcat-dir "c:\Program Files\Apache Software Foundation\Tomcat 7.0"controller-file universal-controller-N.N.N. N-build.N.wardbuser rootdbpass userpass
	Note In the Tomcat directory (tomcat-dir), when quoting the directory is necessary due to spaces, do not use a single backslash before the ending quotation mark; use either a double backslash or no backslash to avoid the command shell from treating \" as an escape character.

# Deploy the Controller

In this procedure, you will start Tomcat, which starts the Controller and builds your database tables. This process takes several minutes. When it is complete, the Controller is started and ready to use.

If Tomcat already was running when you installed the Controller, you do not need to stop and restart it; this process will occur automatically after you start the installation.

#### Step 1

Start Tomcat as follows:

#### Linux

Start the Tomcat daemon using the script placed in the /etc/init.d directory for Tomcat.

service [name of Tomcat service] start

#### Windows

We recommend you use Windows Services to start Tomcat. Or, you can start Tomcat from the command line as follows:

net start [name of Tomcat service]

#### **Linux or Windows**

You can start the service using the \$CATALINA\_HOME/bin/startup.bat or \$CATALINA\_HOME/bin/startup.sh scripts.

#### Step 2

During this initial startup, the Controller builds the database tables, a process that takes several minutes. You can view details in the Tomcat window or monitor the Controller log, as described below:

#### Linux/Unix

Users can tail the opswise.log to monitor the deployment process, as follows:

```
tail -f $TOMCAT_DIR/opswise_logs/opswise.log
```

#### Windows

Users can use a third-party tailing utility or open the log file using Notepad or other editor and scroll to the bottom to view the latest activity.

```
$TOMCAT_DIR\opswise_logs\opswise.log
```

Do not continue until you see output in the log similar to the following:

```
2014-09-15-11:16:17:774 -0400 INFO [Ops.Cluster.Monitor.0] Cluster Monitor / ClusterWatchDog started (16951472)
2014-09-15-11:16:17:778 -0400 INFO [Ops.Cluster.Monitor.0] No active node found. sb-server:8080-ops6100 becoming Active node.
2014-09-15-11:16:17:778 -0400 INFO [Ops.Cluster.Monitor.0] Loading time zones
2014-09-15-11:16:17:810 -0400 INFO [Ops.Cluster.Monitor.0] Setting System time zone to "America/New_York"
2014-09-15-11:16:17:810 -0400 INFO [Ops.Cluster.Monitor.0] Initialize PubSubController
2014-09-15-11:16:17:813 -0400 INFO [Ops.Cluster.Monitor.0] PubSubController Active Start Load: 0 Subscriptions
2014-09-15-11:16:17:813 -0400 INFO [Ops.Cluster.Monitor.0] Server is now Running in Active mode. Previous mode was Passive
2014-09-15-11:16:17:813 -0400
                               INFO [Ops.Cluster.Monitor.0] Setting server to ACTIVE.
2014-09-15-11:16:17:814 -0400
                               INFO [Ops.Cluster.Monitor.0] Releasing lock and ending transaction
2014-09-15-11:16:18:147 -0400
                               INFO [Ops.Cluster.Monitor.0] 617 database statements took 0 Seconds
2014-09-15-11:16:18:149 -0400
                               INFO [Ops.Cluster.Monitor.0] Lock released and transaction ended
2014-09-15-11:16:18:149 -0400
                               INFO [Ops.Cluster.Monitor.0] Creating OmsServerWatchDog
2014-09-15-11:16:18:150 -0400
                               INFO [Ops.Cluster.Monitor.0] Creating AgentWatchDog
2014-09-15-11:16:18:150 -0400
                               INFO [Ops.Cluster.Monitor.0] Creating ApplicationWatchDog
```

#### Step 3

When you see the following, the Controller is ready:

- INFO [Ops.Cluster.Monitor.0] Server is now Running in Active mode. Previous mode was Passive
- INFO [Ops.Cluster.Monitor.0] Setting server to ACTIVE.

You now have completed the install process and the Controller is running.

## Update the Universal Controller Start-up Properties (opswise.properties)

#### For AIX and z/Linux only

Follow this procedure to change two default values in the Universal Controller start-up properties file, opswise.properties, which is read by the Controller.

(The opswise.properties file resides in <tomcat directory>/conf).

Step 1	Change the following two properties from their default value to the IBM AIX value:
	<ul> <li>opswise.trustmanager.algorithm= (Java trust manager algorithm)</li> <li>Default value = SunX509</li> <li>IBM AIX = IbmX509</li> </ul>
	<ul> <li>opswise.trustmanager.provider= (Java trust manager provider)</li> <li>Default value = SunJSSE</li> <li>IBM AIX value = IBMJSSE2</li> </ul>
Step 2	Restart Tomcat.

# Verify the Installation

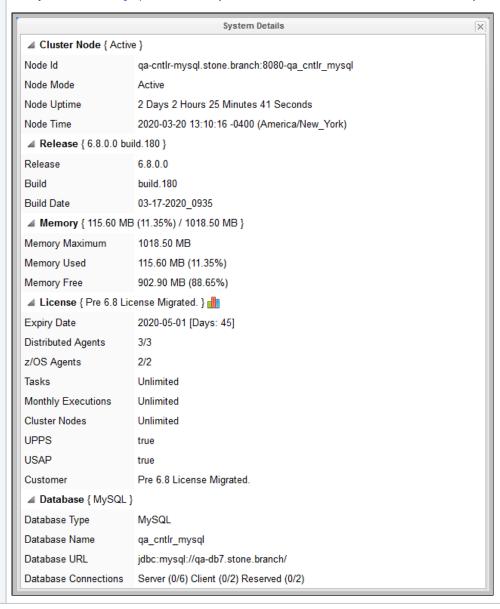
To make sure the Controller is installed, running, and communication with Universal Agent and Universal Message Service (OMS):

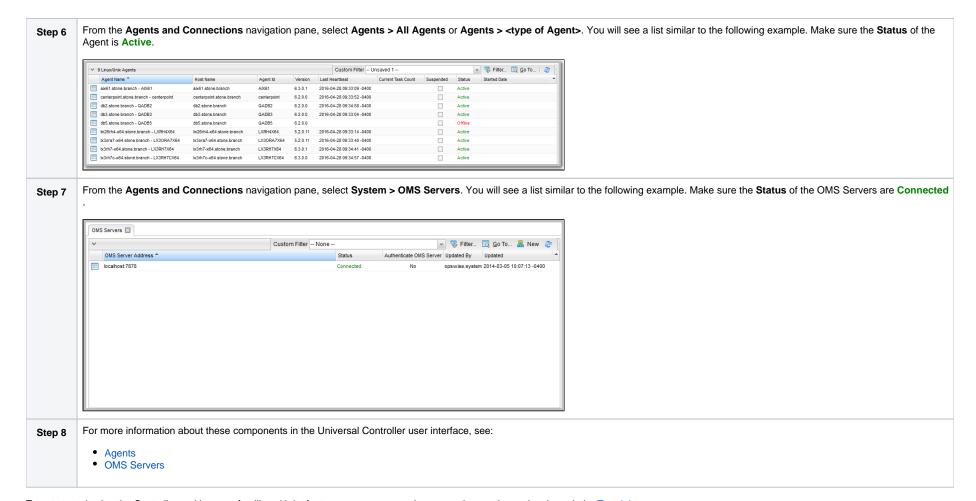
Step 1	Start the Controller.
Step 2	From your browser, access the Universal Controller user interface.
	http://localhost:8080/opswise
	localhost represents the machine name where you installed the server.

Step 3	Log in with user ops.admin and no password. A Change Password dialog displays.
	Username: ops.admin Current Password:  New Password:
	Confirm New Password:
	Change Password
	The system administrator requires you to change your password.
Step 4	Enter a password in the <b>New Password</b> and <b>Confirm New Password</b> fields (the <b>Current Password</b> field should remain empty) and click <b>Change Password</b> . The Universal Controller Home Dashboard displays.

Step 5

The System Details Widget provides current system information. Check the Release information to verify that the latest version number is displayed, as shown in the following example.





To get started using the Controller and become familiar with its features, we recommend you spend some time going through the Tutorials.

## Apply the License Key

Although you do not normally need to enter a license key immediately after installation, at some point you will need to follow these steps to enter your key:

Step 1 From the Administration navigation pane, select Configuration > Properties. The Properties list displays.

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sistom Day Strict Mode         false         ops.system         2020-03-31 13-10           last Backup/Purge Export Path         ops. system         2020-03-31 13-10           lisable Tab Indicators         false         ops. system         2020-03-31 13-10           lisable Tab Indicators         false         ops. system         2020-03-31 13-10           mall Body Default End Marker        BEGN         ops. system         2020-03-31 13-10           mall Body Default End Marker        PND         ops. system         2020-03-31 13-10           mall Credentials Permitted         true         ops. system         2020-03-31 13-10           mall Motification Audit         ops. system         2020-03-31 13-10           xchude Holdsays For Business Days         false         ops. system         2020-03-31 13-10           xport Agent References         false         ops. system         2020-03-31 13-10           xport Agent Reference List Fields in Chart Reports         false         ops. system         2020-03-31 13-10	tom Day Global Permitted	true	ops.system	2020-03-31 13:10:49 -04
Strict Mode         false         ops.system         2020-03-31 13-10           stats BackupPruge Export Path         ops.system         2020-03-31 13-10           stable Tab Indicators         false         ops.system         2020-03-31 13-10           stable Tab Indicators         false         ops.system         2020-03-31 13-10           mail Body Default Engl Marker         -EEGNI—         ops.system         2020-03-31 13-10           mail Body Default Engl Marker         -END—         ops.system         2020-03-31 13-10           mail Credentials Permitted         true         ops.system         2020-03-31 13-10           mail Monitor Poling Interval in Seconds         120         ops.system         2020-03-31 13-10           mail Monitor Poling Interval in Seconds         false         ops.system         2020-03-31 13-10           xcbude Holdany For Business Days         false         ops.system         2020-03-31 13-10           xport Agent References         false         ops.system         2020-03-31 13-10 </td <td>tom Day Local Indicator Enabled</td> <td>true</td> <td>ops.system</td> <td>2020-03-31 13:10:49 -04</td>	tom Day Local Indicator Enabled	true	ops.system	2020-03-31 13:10:49 -04
sate Backup/Purge Export Path         ops. system         2020-03-31 13-10           isable Tab Indicators         false         ops. system         2020-03-31 13-10           isable Tab Indicators         false         ops. system         2020-03-31 13-10           mall Body Default End Marker        BEGNH	,	falsa	1 1	2020-03-31 13:10:49 -04
isable Tab Indicators         false         ops. system         2020-03-31 13-10           mall Body Default Begin Marker        BEGNI—        BEGNI—         ops. system         2020-03-31 13-10           mall Body Default Begin Marker        END—         ops. system         2020-03-31 13-10           mall Credentials Permitted         true         ops. system         2020-03-31 13-10           mall Monfor Polling Interval in Seconds         120         ops. system         2020-03-31 13-10           mall Monfortation Audit         ops. system         2020-03-31 13-10           xoulder Holdrays For Business Days         false         ops. system         2020-03-31 13-10           xpoor Agent References         false         ops. system         2020-03-31 13-10           xpoor Resolved Script         false         ops. system         2020-03-31 13-10           xpoose LOM Script         false         ops. system         2020-03-31 13-10           late Transfer Task Exclude Protocols	,	idiac		
mall Body Default Begin Marker        BEGNI         ops.system         2020-03-31 13-10           mall Body Default End Marker        END         ops.system         2020-03-31 13-10           mall Credentials Permitted         true         ops.system         2020-03-31 13-10           mall Credentials Permitted         true         ops.system         2020-03-31 13-10           mall Nortification Audit				
mail Body Default End Marker         -END         ops. system         2020-03-31 13:10           mail Credentials Permitted         true         ops. system         2020-03-31 13:10           mail Center Polling Interval in Seconds         120         ops. system         2020-03-31 13:10           mail Notification Audt         ops. system         2020-03-31 13:10           xcbude Holidays For Business Days         false         ops. system         2020-03-31 13:10           xport Apant References         false         ops. system         2020-03-31 13:10           xport Path         ops. system         2020-03-31 13:10         2020-03-31 13:10           xpose Resolved Script         false         ops. system         2020-03-31 13:10           xpose Resolved Script         false         ops. system         2020-03-31 13:10           xpose UDM Script         false         ops. system         2020-03-31 13:10           xpose Resolved Erick India Rotart Reports         false         ops. system         2020-03-31 13:10				2020-03-31 13:10:49 -04
mail Credentials Permitted         true         ops. system         2020-03-31 13-10           mail Montifor Polling Interval in Seconds         120         ops. system         2020-03-31 13-10           xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	il Body Default Begin Marker	BEGIN	ops.system	2020-03-31 13:10:49 -04
mail Monitor Polling Interval in Seconds         120         ops system         2020-03-31 13-10           mail Monitor Polling Interval in Seconds         120         ops system         2020-03-31 13-10           mail Monitor Polling Interval in Seconds         ops system         2020-03-31 13-10         2020-03-31 13-10           xclude Holidays For Business Days         false         ops system         2020-03-31 13-10           xport Agent References         false         ops system         2020-03-31 13-10           xpose Resolved Script         false         ops system         2020-03-31 13-10           ille Transfer Trask Exclude Protocols         reps system         2020-03-31 13-10           ill internater Trask Exclude Protocols         ops system         2020-03-31 13-10           internater Trask	il Body Default End Marker	END	ops.system	2020-03-31 13:10:49 -04
mail Notification Audit         ops. system         2020-03-31 13-10           xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	il Credentials Permitted	true	ops.system	2020-03-31 13:10:49 -04
mail Notification Audit         ops. system         2020-03-31 13-10           xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	il Monitor Polling Interval In Seconds	120	ops.system	2020-03-31 13:10:49 -04
xclude Holidays For Business Days         false         ops. system         2020-03-31 13-10           xport Apant References         false         ops. system         2020-03-31 13-10           xport Path         ops. system         0202-03-31 13-10           xpose Resolved Script         false         ops. system         2020-03-31 13-10           xpose UMS Script         false         ops. system         2020-03-31 13-10           xpose UMS Script         false         ops. system         2020-03-31 13-10           lie Transfer Task Exclude Protocols         ops. system         2020-03-31 13-10           latiten Reference List Fields In Chart Reports         false         ops. system         2020-03-31 13-10           herif Actions On Defined For Insert Task         false         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           Cennes Key         Click to view/apply         ops. system         2020-03-31 13-10           so of Pier Retention Period in Days         5         Ops. system         2020-03-31 13-10           op System         2020-03-31 13-10         2020-03-31 13-10         2020-03-31 13-10				2020-03-31 13:10:49 -04
xport Agent References         false         ops. system         2020-03-31 13-10           xport Path         cops. system         2020-03-31 13-10           xpose Resolved Script         false         ops. system         2020-03-31 13-10           xpose UMS Script         false         ops. system         2020-03-31 13-10           ill Transfer Task Exclude Protocols         ops. system         2020-03-31 13-10           laten Reference List Fields in Chart Reports         false         ops. system         2020-03-31 13-10           later Field in Days         31         ops. system         2020-03-31 13-10           local Actions On Defined For Insert Task         false         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           License Key         Click to view/apply         ops. system         2020-03-31 13-10           local Qualifying Times Format         EEEEE, MMMMMM dd, yyyy HH.mmss z Z         ops. system         2020-03-31 13-10           og File Retention Period in Days         5         Ops. system         2020-03-31 13-10         2020-03-31 13-10           og File Retention Period in Days         5         Ops. system         2020-03-31 13-10         2020-03-31 13-10		false		
xport Path         ops. system         2020-03-31 13-10           xpose Resolved Script         false         ops. system         2020-03-31 13-10           xpose UDM Script         false         ops. system         2020-03-31 13-10           lie Transfer Task Exclude Protocols         ops. system         2020-03-31 13-10           lie Transfer Task Exclude Protocols         false         ops. system         2020-03-31 13-10           orecast Period in Days         31         ops. system         2020-03-31 13-10           orecast Period in Days         31         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           icones Key         Click to view/apply         ops. system         2020-03-31 13-10           is Qualifying Times Format         EEEEE, MIMMMMM dd, yyyy HH:mm:ss z Z         ops. system         2020-03-31 13-10           og Eie Retention Period in Days         5         NFO         ops. system         2020-03-31 13-10				
xpose Resolved Script         false         ops.system         2020-03-31 13-10           xpose UDM Script         false         ops.system         2020-03-31 13-10           lie Transfer Trask Exclude Protocols         ops.system         2020-03-31 13-10           liet Transfer Trask Exclude Protocols         ops.system         2020-03-31 13-10           latten Reference List Fields in Chart Reports         false         0020-03-31 13-10           orecast Period in Days         31         0ps.system         2020-03-31 13-10           iberif Actions On Defined For Insert Task         false         ops.system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops.system         2020-03-31 13-10           icense Key         Click to view/apply         ops.system         2020-03-31 13-10           icense Key         Click to view/apply         ops.system         2020-03-31 13-10           op Fig. Retention Period in Days         5         ops.system         2020-03-31 13-10           op EEEE, MMMMMM dd, yyyy HH.mm:ss z Z         ops.system         2020-03-31 13-10           op Eese System         0ps.system         2020-03-31 13-10		false		
xpose UDM Script         false         ops. system         2020-03-31 13-10           lie Transfer Task Exclude Protocols         ops. system         2020-03-31 13-10           latter Reference List Fields in Charl Reports         false         ops. system         2020-03-31 13-10           orecast Perriod In Days         31         ops. system         2020-03-31 13-10           iherit Actions On Defined For Insert Task         false         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           icense Key         Click to view/apply         ops. system         2020-03-31 13-10           op File Retention Period In Days         5         ops. system         2020-03-31 13-10           op EEEE, MMMMMM dl, yyyy HH.mmrss z Z         ops. system         2020-03-31 13-10           op File Retention Period In Days         5         ops. system         2020-03-31 13-10           op Level         NFO         ops. system         2020-03-31 13-10				2020-03-31 13:10:49 -04
le Transfer Task Exclude Protocols         ops. system         2020-03-31 13-10           latten Reference Last Fields in Chart Reports         false         ops. system         2020-03-31 13-10           orecast Period in Days         31         ops. system         2020-03-31 13-10           orecast Period in Days         false         ops. system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops. system         2020-03-31 13-10           icense Key         Click to view/apply         ops. system         2020-03-31 13-10           icense Key         EEEEE, MMMMMM dd, yyyy HH.mm:ss z Z         ops. system         2020-03-31 13-10           og Fie Retention Period in Days         5         ops. system         2020-03-31 13-10           og Level         NFO         ops. system         2020-03-31 13-10		false	ops.system	2020-03-31 13:10:49 -040
latten Reference List Fields in Chart Reports         false         ops.system         2020-03-31 13-10           orecast Period in Days         31         ops.system         2020-03-31 13-10           nhertf. Actions On Defined For Insert Task         false         ops.system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops.system         2020-03-31 13-10           DAP Synchronization Enabled         ops.system         2020-03-31 13-10           iclease Key         Click to view/apply         ops.system         2020-03-31 13-10           ist Qualifying Times Format         EEEEE, MIMMMMM dd, yyyy HH.mmss z Z         ops.system         2020-03-31 13-10           og Fie Retention Period in Days         5         ops.system         2020-03-31 13-10           og Level         NFO         ops.system         2020-03-31 13-10	ose UDM Script	false	ops.system	2020-03-31 13:10:49 -04
orecast Period in Days         31         ops.system         2020-03-31 13-10           whert Actions On Defined For Insert Task         false         ops.system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops.system         2020-03-31 13-10           icense Key         Click to view/apply         ops.system         2020-03-31 13-10           is Qualifying Times Format         EEEEE, MIMMMMM dd, yyyy HH.mm:ss z Z         ops.system         2020-03-31 13-10           og Fie Retention Period in Days         5         ops.system         2020-03-31 13-10           og Level         NFO         ops.system         2020-03-31 13-10	Transfer Task Exclude Protocols		ops.system	2020-03-31 13:10:49 -046
orecast Period in Days         31         ops.system         2020-03-31 13-10           whert Actions On Defined For Insert Task         false         ops.system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops.system         2020-03-31 13-10           icense Key         Click to view/apply         ops.system         2020-03-31 13-10           is Qualifying Times Format         EEEEE, MIMMMMM dd, yyyy HH.mm:ss z Z         ops.system         2020-03-31 13-10           og Fie Retention Period in Days         5         ops.system         2020-03-31 13-10           og Level         NFO         ops.system         2020-03-31 13-10	en Reference List Fields In Chart Reports	false	ops.system	2020-03-31 13:10:49 -04
iherit Actions On Defined For Insert Task         false         ops system         2020-03-31 13-10           DAP Synchronization Enabled         false         ops system         2020-03-31 13-10           Icense Key         Click to view/apply         ops system         2020-03-31 13-10           is Qualifying Times Format         EEEEE, MMMMMM dd, yyyy HH.mm:ss z Z         ops system         2020-03-31 13-10           og File Retention Period in Days         5         ops system         2020-03-31 13-10           og Level         NFO         ops system         2020-03-31 13-10		31		2020-03-31 13:10:49 -04
DAP Synchronization Enabled         false         ops.system         2020-03-31 13:10           icense Key         Click to viewlapply         ops.system         2020-03-31 13:10           ist Qualifying Times Format         EEEEE, MMMMMMM dd, yyyy HH.mm:ss z Z         ops.system         2020-03-31 13:10           og File Retention Period in Days         5         ops.system         2020-03-31 13:10           og Level         NFO         ops.system         2020-03-31 13:10				2020-03-31 13:10:49 -04
icense Key         Click to viewlapply         ops.system         2020-03-31 13-10           ist Qualifying Times Format         EEEEE, MMMMMMM dd, yyyy HH.mm:ss z Z         ops.system         2020-03-31 13-10           og Fle Retention Period in Days         5         ops.system         2020-03-31 13-10           og Level         NFO         ops.system         2020-03-31 13-10				
ist Qualifying Times Format         EEEEE, MMMMMMM dd, yyyy HH.mm.ss z Z         ops.system         2020-03-31 13-10           og File Retention Period in Days         5         ops.system         2020-03-31 13-10           og Level         NFO         ops.system         2020-03-31 13-10				2020-03-31 13:10:49 -040
og File Retention Period in Days         5         ops. system         2020-03-31 13-10           og Level         INFO         ops. system         2020-03-31 13-10		****	ops.system	2020-03-31 13:10:49 -040
og Level NFO ops.system 2020-03-31 13:10	Qualifying Times Format	EEEEE, MMMMMMM dd, yyyy HH:mm:ss z Z	ops.system	2020-03-31 13:10:49 -04
	File Retention Period In Days	5	ops.system	2020-03-31 13:10:49 -04
	Level	INFO	ops.system	2020-03-31 13:10:49 -04
-	in Disclaimer			2020-03-31 13:10:49 -040
ogin Notification ops. system 2020-03-31 13:10				2020-03-31 13:10:49 -040

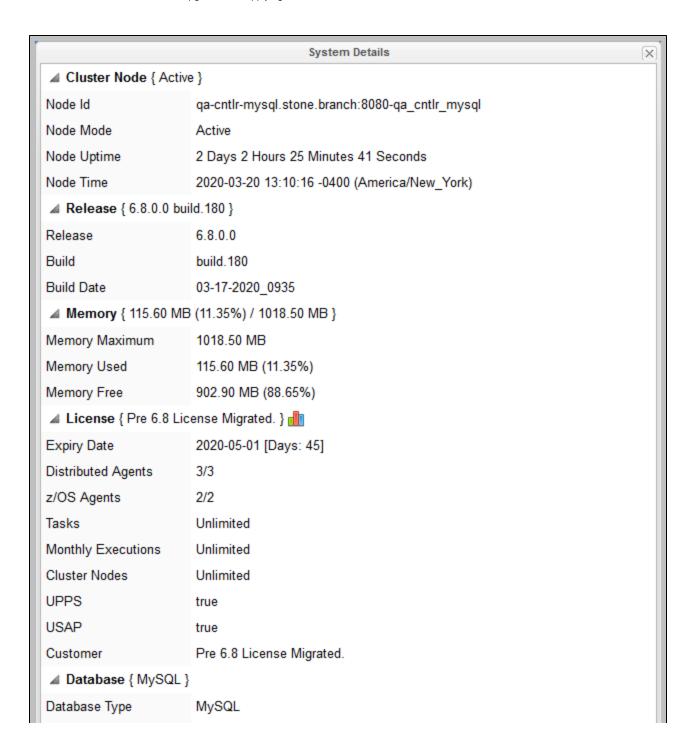
	070000		0000 00 04 :- :- :-
Maximum Nested Variable Expansion  Maximum Processing Threads	250000	ops.system	2020-03-31 13:10:49 -0400
•	300	ops.system	2020-03-31 13:10:49 -0400
Maximum Timer Threads	Yes	ops.system ops.system	2020-03-31 13:10:49 -0400
Node Time Display			2020-03-31 13:10:49 -0400
Node Time Display Background Color	White	ops.system	
Node Time Display Color	Black	ops.system	2020-03-31 13:10:49 -0400
Node Time Display Time Zone	Server	ops.system	2020-03-31 13:10:49 -0400
OMS Log Level	INFO .	ops.system	2020-03-31 13:10:49 -0400
Operational Memo Reset On Re-run	true	ops.system	2020-03-31 13:10:49 -0400
Perform Actions On Defined For Tasks Within Skipped Workflow	false	ops.system	2020-03-31 13:10:49 -0400
Perform Actions On Defined Workflow First	false	ops.system	2020-03-31 13:10:49 -0400
Perform Actions On Halt	true	ops.system	2020-03-31 13:10:49 -0400
Platform Log Level	WARN	ops.system	2020-03-31 13:10:49 -0400
Promotion Accept Bundle Create/Update Permission Required	false	ops.system	2020-03-31 13:10:49 -0400
Promotion History Retention Period In Days	60	ops.system	2020-03-31 13:10:49 -0400
Promotion Read Permission Required	false	ops.system	2020-03-31 13:10:49 -0400
Promotion Schedule Retention Period In Days	7	ops.system	2020-03-31 13:10:49 -0400
Promotion Strict Mode	1	ops.system	2020-03-31 13:10:49 -0400
Purge Activity By Primary Key Limit	500	ops.system	2020-03-31 13:10:49 -0400
Purge All Non-Default Users And Groups Permitted	false	ops.system	2020-03-31 13:10:49 -0400
Purge Dates From Custom Day List Older Than		ops.system	2020-03-31 13:10:49 -0400
Re-run (Suppress Intermediate Failures) Permitted	true	ops.system	2020-03-31 13:10:49 -0400
Reconcile Built-in Universal Template Changes On Promotion	false	ops.system	2020-03-31 13:10:49 -0400
Remote File Monitor Task Exclude Protocols		ops.system	2020-03-31 13:10:49 -0400
Report Average Color	#000000	ops.system	2020-03-31 13:10:49 -0400
Report Group Threshold	10	ops.system	2020-03-31 13:10:49 -0400
Report Threshold Color	#00000	ops.system ops.system	2020-03-31 13:10:49 -0400
Resolvable Credentials Permitted	false	ops.system	2020-03-31 13:10:49 -0400
		-,,	
Retain Overridden Step Codes On z/OS Task Re-run	false	ops.system	2020-03-31 13:10:49 -0400
Retrieve Output Default Number Of Lines	100	ops.system	2020-03-31 13:10:49 -0400
Retrieve Output Maximum Number Of Lines		ops.system	2020-03-31 13:10:49 -0400
Scheduled Report 3D Pie Chart	No	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report Fetch Limit	1000	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report Image Height	500	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report Image Width	750	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report Inline Image	Yes	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report PDF Orientation	Landscape	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report PDF Size	Letter	ops.system	2020-03-31 13:10:49 -0400
Scheduled Report Time Zone	Server	ops.system	2020-03-31 13:10:49 -0400
Show Metadata	No	ops.system	2020-03-31 13:10:49 -0400
Show Variables Fetch Global Automatically	No	ops.system	2020-03-31 13:10:49 -0400
SMTP Debug	false	ops.system	2020-03-31 13:10:49 -0400
SQL/Stored Procedure Close Additional Result Sets	true	ops.system	2020-03-31 13:10:49 -0400
SQL/Stored Procedure Ignore Update Count If No Results	false	ops.system	2020-03-31 13:10:49 -0400
SQL/Stored Procedure Maximum Rows		ops.system	2020-03-31 13:10:49 -0400
Start Server Paused	false	ops.system	2020-03-31 13:10:49 -0400
Stop Unknown Application Monitors	false		2020-03-31 13:10:49 -0400
		ops.system	
Strict Business Service Membership Read Constraints	false	ops.system	2020-03-31 13:10:49 -0400
Strict Connection Execute Constraints	false	ops.system	2020-03-31 13:10:49 -0400
Strict Dashboard Create Constraints	false	ops.system	2020-03-31 13:10:49 -0400
Strict Report Create Constraints  System Default Activity Quick Filters	false Active=!180,!190,!200;Blocked=10,20,23,30,33,60;Completed=180,190,200;	ops.system ops.system	2020-03-31 13:10:49 -0400
* *	Problem=35,81,99,110,120,125,130,140;		
System Default CLI Bulk Import Path	/opt/apache-tomcat-8.0.33/opswise_import	ops.system	2020-03-31 13:10:49 -040
System Default Command Line Access	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Confirm Launch Command	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Confirm Task Instance Commands	No	ops.system	2020-03-31 13:10:49 -040
System Default Maximum Versions	100	ops.system	2020-03-31 13:10:49 -040
System Default Trigger Simulate	false	ops.system	2020-03-31 13:10:49 -040
System Default Update Virtual Resource Limit On Promotion	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Wait/Delay Workflow Only	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Web Browser Access	Yes	ops.system	2020-03-31 13:10:49 -040
System Delauk Web Drowser Access	Yes	ops.system	2020-03-31 13:10:49 -040
	Tes		
System Default Web Service Access System Default Web Service Access System Default Spatabase Information Restricted	false	ops.system	2020-03-31 13:10:49 -0400
System Default Web Service Access System Details Database Information Restricted		ops.system ops.system	2020-03-31 13:10:49 -0400 2020-03-31 13:10:49 -0400
System Default Web Service Access System Details Database Information Restricted System Details Expanded Categories	false	ops.system	2020-03-31 13:10:49 -0400 2020-03-31 13:10:49 -0400 2020-03-31 13:10:49 -0400
System Default Web Service Access	false		2020-03-31 13:10:49 -0400

	ask Retry Maximum		ops.system	2020-03-31 13:10:49 -0400
	ask Time Zone Preference	Server	ops.system	2020-03-31 13:10:49 -0400
Ta	ask Wait For Output Timeout In Seconds	60	ops.system	2020-03-31 13:10:49 -0400
Ti	ime Trigger Minimum Frequency In Seconds	5	ops.system	2020-03-31 13:10:49 -0400
Tr	rack Counts For Unlimited Execution Limit	false	ops.system	2020-03-31 13:10:49 -0400
Tr	rigger Task Lauch Skip Condition Default	None	ops.system	2020-03-31 13:10:49 -0400
UF	IRL Action Parameter Enabled	true	ops.system	2020-03-31 13:10:49 -0400
Us	Ise Checksum Validation	false	ops.system	2020-03-31 13:10:49 -0400
Us	se Dashboard Visibility Icons	Yes	ops.system	2020-03-31 13:10:49 -0400
Us	Iser Defined Task Field Label 1		ops.system	2020-03-31 13:10:49 -0400
Us	Iser Defined Task Field Label 2		ops.system	2020-03-31 13:10:49 -0400
Va	/alidate Report References On Promotion	true	ops.system	2020-03-31 13:10:49 -0400
V	/ariable Security Enabled	true	ops.system	2020-03-31 13:10:49 -0400
Vi	/irtual Page Fetch Limit	100	ops.system	2020-03-31 13:10:49 -0400
Vi	/irtual Page Pick List Fetch Limit	100	ops.system	2020-03-31 13:10:49 -0400
Vi	/irtual Resource Security Enabled	true	ops.system	2020-03-31 13:10:49 -0400
W	Veb Service Credentials Permitted	true	ops.system	2020-03-31 13:10:49 -0400
W	Veb Service Default Response Content	XML	ops.system	2020-03-31 13:10:49 -0400
W	Veb Service Task Output MIME Type Exclusion List (HTTP)	image/*,audio/*,video/*,application/pdf	ops.system	2020-03-31 13:10:49 -0400
W	Veb Service Task System Proxy Property Inheritance (HTTP)	false	ops.system	2020-03-31 13:10:49 -0400
W	Veb Service Task Timeout	60	ops.system	2020-03-31 13:10:49 -0400
W	Veb Service Task URL Whitelist Regular Expression	^https?://.+\$	ops.system	2020-03-31 13:10:49 -0400
W	Vindows/Linux Scripts Permitted	true	ops.system	2020-03-31 13:10:49 -0400
w	Vorkflow Search Result Limit	200	ops.system	2020-03-31 13:10:49 -0400

## **License Information**

The License field in the System Details widget (view the system-defined Home Dashboard or, on the Reporting navigation pane, click Widgets) identifies license information for:

- Expiry Date
- Distributed Agentsz/OS Agents
- Tasks
- Monthly ExecutionsCluster Nodes
- UPPSUSAP
- Customer
- Environment



Database Name qa\_cntlr\_mysql

Database URL jdbc:mysql://qa-db7.stone.branch/

Database Connections Server (0/6) Client (0/2) Reserved (0/2)

## **Enable LDAP Synchronization**

In order to log in to the Controller using LDAP credentials, you must set the LDAP Synchronization Enabled Universal Controller System property (Administration > Configuration > Properties in the Controller user interface) to true.

# Configure System Notifications

System Notifications are emails sent to one or more Universal Controller system administrators based on either:

- Licensing issues (license violations, expired licenses, invalid licenses)
- Status of a system operation associated with a task instance.
- Data backup / purge operations.

#### Note

System Notifications are not the same as Email Notifications. Please refer to the following sections for explicitly defining Email Notifications.

- Email Notifications for Agents
- Email Notifications for OMS Servers
- Email Notifications for Cluster Nodes
- Email Notifications for Task Instance Events

In order for a system administrator to receive system notifications, you must configure the Controller for system notifications:

Step 1	Select an email connection on which the notifications will be sent and enable the Use for System Notifications field.
	Note Only one Email Connection can be used for system notifications. If this field is checked in an Email Connection Details, it will appear unchecked on all other Email Connection Details. If you then check this field in another Email Connection Details, it automatically will be unchecked from the Details in which it had been checked.
Step 2	Identify the Universal Controller Administrator(s) that will receive the system notifications by entering one or more valid email addresses for those administrators in the Administrator Email Address Universal Controller system property.
Step 3	If you want to identify the source system that is sending the system notifications in the Subject line of the emails, enter a value in the System Identifier Universal Controller system property.

### System Notifications for License Violations and Expirations

When you have configured the Controller for system notification, notifications automatically are sent to the specified system administrator(s) for the following license issues:

· License violations

- Expired licenses
- Invalid licenses

#### **License Violations**

A system notification is sent for the following license violations:

- User attempts to create a task that exceeds the licensed maximum number of task definitions.
- User attempts to enable a trigger that exceeds the licensed maximum number of enabled triggers.
- Agent registration attempt exceeds the licensed maximum number of Agents.

The License field in the System Details widget (view the system-defined Home Dashboard or, on the Reporting navigation pane, click **Widgets**) identifies these maximum numbers (see #License Information, above).

#### **License Expiration**

A system notification is sent at the following times if a license will expire in 7 days or sooner:

- Warning sent daily at midnight, processed same time as midnight log rollover, starting 7 days prior to license expiration.
- Warning sent on Controller start-up (or a cluster node becoming the Active cluster node) if license is within 7 days of expiring.
- Warning sent on License Key property change (if new license is still within 7 days of expiring).

A system notification is sent at the following times if a license has expired:

- Sent daily at midnight, processed same time as midnight log rollover.
- Sent on Controller start-up (or a cluster node becoming the Active cluster node).
- · Sent on License Key property change (if new license still expired).
- System paused on license expiration.

Note

A License Expiration message also displays on the Universal Automation Center Console when you log in to the Controller if the license will expire within the week and when the license already has expired.

#### **Invalid Licenses**

A system notification is sent at the following times if a license is invalid:

- Sent on Controller start-up (or a cluster node becoming the Active cluster node).
- System paused on invalid license.

An invalid license will display in the Overview as [Agents: x/0] [Triggers: y/0] [Tasks: z/0] [Days: 1/0] where x, y, and z are the current number of agents, triggers, and tasks, respectively.

### System Notification for System Operations

For any Controller task, you can select a system operation to be performed when any instance of that task reaches one or more specific statuses. You also can select whether or not to send system notifications based on the success and/or failure of that system operation.

For detailed information on how to set up these system notifications, see System Operation Actions.

### System Notification for Data Backup / Purge Operations

For any scheduled Data Backup / Purge operation, you can select to receive system notifications.

For detailed information on how to set up system notifications for Data Backup / Purge operations, see Data Backup / Purge.

Universal Controller 6.8.x Installation, Upgrade, and Applying Maintenance

# **Installing Universal Bundled Controller on AIX**

- Introduction
- Installation Procedure
- Uncompress the Universal Bundled Controller Distribution File
- Install the Bundled Controller
  - Silent Install
  - Interactive Install
  - Command Line Switches / Configuration File Options
  - Example
- Update the Universal Controller Start-up Properties (opswise.properties)
- Verify the Installation
- Apply the License Key
  - License Information
- Enable LDAP Synchronization
- Configure System Notifications
  - System Notifications for License Violations and Expirations
  - System Notification for System Operations
  - System Notification for Data Backup / Purge Operations

### Introduction

This page tells you how to install Universal Bundled Controller, which is the Universal Controller bundled with Apache Tomcat (version 8).

Note

Currently, the Bundled Controller is available only for the AIX operating system.

It assumes you already have performed all required pre-installation procedures:

- Determined space requirements
- Installed all prerequisites.
- Downloaded the Universal Bundled Controller distribution file.

## Installation Procedure

To install Universal Bundled Controller:

1	Uncompress the Downloaded Distribution File
2	Install the Bundled Controller
3	Update the Universal Controller Start-up Properties
4	Verify the Installation

5	Apply the License Key
6	Enable LDAP Synchronization
7	Configure System Notifications

# Uncompress the Universal Bundled Controller Distribution File

To uncompress the Universal Bundled Controller distribution file:

tar -xvfo universal-controller-bundle-N.N.N.tar

Among the files contained in the tar file, please note the following:

File Name	Description
install.sh	Installation script
config	Configuration file with default values

### Install the Bundled Controller

You can install the Bundled Controller silently or interactively.

### Silent Install

A silent install of the Bundled Controller uses the default values contained in the Bundled Controller configuration file, config.

./install.sh -s

### Interactive Install

An interactive install of the Bundled Controller prompts you for values for all command line switches:

./install.sh <options>

### Command Line Switches / Configuration File Options

The following table describes the command line switches / configuration file options for the Bundled Controller installation process.

The installation process writes some of the command line switch / configuration file option values to the Universal Controller start-up properties, opswise.properties. The table identifies the properties in that file to which values are written.

Note

All command line switches are case-sensitive.

Command Line Switch	Configuration File Option	Description	Default	Controller Property
dbhost	DBHOST	Database host name	localhost	n/a
dbname	DBNAME	Database name	opswise	opswise.db.name=
dbpass	DBPASS	Database user password	(none)	opswise.db.password=
dbport	DBPORT	Database port number	3306	n/a
dbuser	DBUSER	Database user name	opswise	opswise.db.user=
group	OPSWISE_GROUP	User group to be used for the Controller	opscntlr	n/a
-h	n/a	Usage screen	(none)	n/a
http-port	PORT	HTTP server port number	8080	n/a

install-dir	INSTALL_DIR	Installation directory	/opt/opscntlr	n/a
java-home	n/a	Path to the Java installation (JAVA_HOME)	(none)	n/a
rdbms	RDBMS	Database type.  Valid values are:  • mysql • sqlserver • sqlserver-jtds • oracle	mysql	opswise.db.rdbms=
-s	n/a	Silent (unattended) install. Default is interactive install.	(none)	n/a
shutdown-port	SHUTDOWN_PORT	Server shutdown port	8005	n/a
user	OPSWISE_USER	System account to be used for the Controller	opscntlr	n/a

### Example

Shown below is a sample command for installing the Bundled Controller (default values are used for options not specified):

```
./install.sh -s --dbuser root --dbpass userpass
```

# Update the Universal Controller Start-up Properties (opswise.properties)

Follow this procedure to change two default values in the Universal Controller start-up properties file, opswise.properties, which is read by the Controller.

(The opswise.properties file resides in <tomcat directory>/conf).

Step 1	Change the following two properties from their default value to the IBM AIX value:  • opswise.trustmanager.algorithm= (Java trust manager algorithm)
	<ul> <li>Default value = SunX509</li> <li>IBM AIX = IbmX509</li> <li>opswise.trustmanager.provider= (Java trust manager provider)</li> <li>Default value = SunJSSE</li> <li>IBM AIX value = IBMJSSE2</li> </ul>
Step 2	Restart Tomcat.

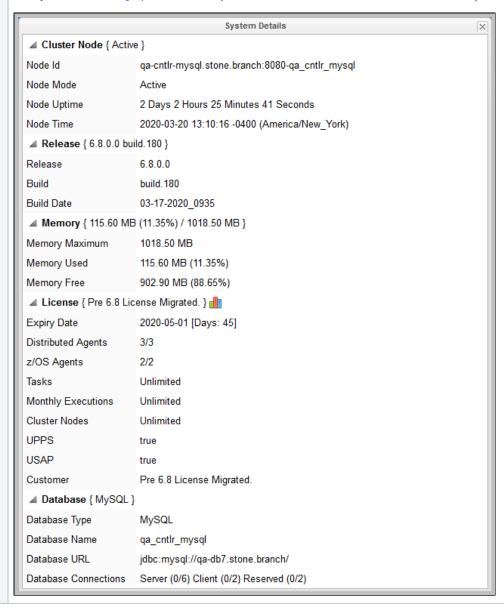
# Verify the Installation

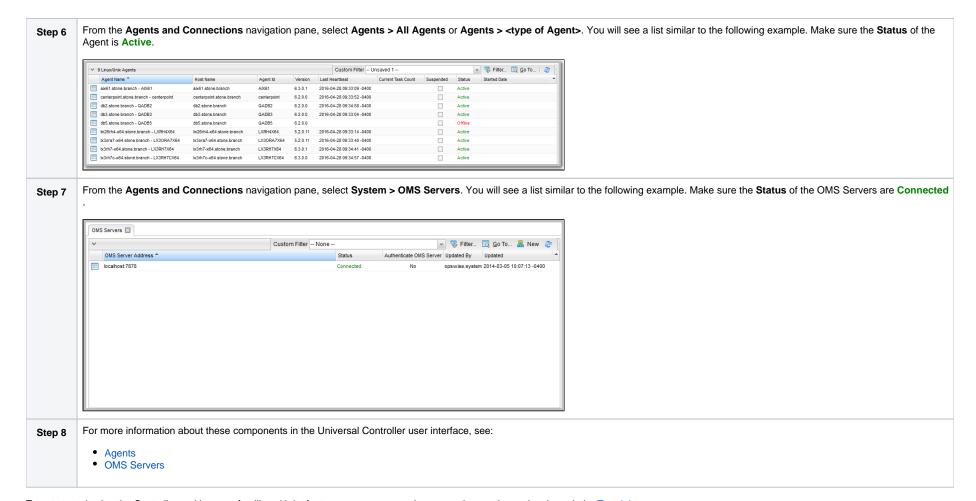
To make sure the Controller is installed, running, and communication with Universal Universal Agent and Universal Message Service (OMS):

Step 1	Start the Controller.			
Step 2	From your browser, access the Universal Controller user interface.			
	http://localhost:8080/opswise			
	localhost represents the machine name where you installed the server.			
Step 3	Log in with user ops.admin and no password. A Change Password dialog displays.  Username: ops.admin  Current Password:  New Password:  Confirm New Password:			
Step 4	The system administrator requires you to change your password.  Enter a password in the New Password and Confirm New Password fields (the Current Password field should remain empty) and click Change Password. The Universal Controller Home Dashboard displays.			

Step 5

The System Details Widget provides current system information. Check the Release information to verify that the latest version number is displayed, as shown in the following example.





To get started using the Controller and become familiar with its features, we recommend you spend some time going through the Tutorials.

## Apply the License Key

Although you do not normally need to enter a license key immediately after installation, at some point you will need to follow these steps to enter your key:

Step 1 From the Administration navigation pane, select Configuration > Properties. The Properties list displays.

154 Properties			
Name ^	Value	Updated By	Updated
Administrator Email Address		ops.system	2020-03-31 13:10:49 -040
Agent Cache Retention Period In Days	7	ops.system	2020-03-31 13:10:49 -040
Agent Cluster Network Alias Cache Retention In Minutes	30	ops.system	2020-03-31 13:10:49 -040
•			
Agent Cluster Network Alias Retry Interval In Minutes	5	ops.system	2020-03-31 13:10:49 -040
Agent Cluster Network Alias Uquery Port	7887	ops.system	2020-03-31 13:10:49 -040
Agent Credentials Required	false	ops.system	2020-03-31 13:10:49 -040
Agent Heartbeat Grace Period In Seconds	60	ops.system	2020-03-31 13:10:49 -040
Agent Heartbeat Interval In Seconds	120	ops.system	2020-03-31 13:10:49 -040
Agent Prefix	AGNT	ops.system	2020-03-31 13:10:49 -040
Allow in Doubt Re-run	true	ops.system	2020-03-31 13:10:49 -040
Automatically Create Versions	true		2020-03-31 13:10:49 -040
	***	ops.system	
Automatically Skip Conflicting Multi-Origin Paths	false	ops.system	2020-03-31 13:10:49 -040
Banner Background Color	#186CDA	ops.system	2020-03-31 13:10:49 -040
Banner Logo		ops.system	2020-03-31 13:10:49 -040
Banner Logo URL		ops.system	2020-03-31 13:10:49 -040
Broadcast On Hold If Cluster Suspended	true	ops.system	2020-03-31 13:10:49 -040
Broadcast On Hold If Cluster Unresolved	true	ops.system	2020-03-31 13:10:49 -040
Bulk Export Activity Permitted	false	ops.system	2020-03-31 13:10:49 -040
Bundle Exclude On Existence Picker Default			2020-03-31 13:10:49 -040
	false	ops.system	
Bundleless Promotion With Execute Permission Permitted	false	ops.system	2020-03-31 13:10:49 -040
Business Service Visibility Restricted	false	ops.system	2020-03-31 13:10:49 -040
Calendar Preview Period In Years	2	ops.system	2020-03-31 13:10:49 -040
CLIWeb Service Result Limit	1000	ops.system	2020-03-31 13:10:49 -040
Client Export Fetch Limit	1000	ops.system	2020-03-31 13:10:49 -040
Compress Bundle Promotion Payload	false	ops.system	2020-03-31 13:10:49 -040
Confirm Enable/Disable Trigger Command	Yes	ops.svstem	2020-03-31 13:10:49 -040
Confirm Exit	true	ops.system	2020-03-31 13:10:49 -040
			2020-03-31 13:10:49 -040
Confirm Update For Tasks In Workflows	false	ops.system	
Continue Monitoring Completed Workflows In Workflow Monitor	false	ops.system	2020-03-31 13:10:49 -040
Copy Notes To Task Instances For Reporting	false	ops.system	2020-03-31 13:10:49 -040
Create Version On Related List Change	true	ops.system	2020-03-31 13:10:49 -040
Critical Path Calculations Permitted	false	ops.system	2020-03-31 13:10:49 -040
Critical Path Color	#FF0000	ops.system	2020-03-31 13:10:49 -040
Critical Path Dynamic Calculation Threshold In Seconds	0	ops.system	2020-03-31 13:10:49 -040
	300		
Critical Path Monitor Polling Interval In Seconds		ops.system	2020-03-31 13:10:49 -040
Critical Path Monitor Polling Threshold In Seconds	60	ops.system	2020-03-31 13:10:49 -040
Custom Day Global Permitted	true	ops.system	2020-03-31 13:10:49 -040
Custom Day Local Indicator Enabled	true	ops.system	2020-03-31 13:10:49 -040
Custom Day Strict Mode	false	ops.system	2020-03-31 13:10:49 -040
Data Backup/Purge Export Path		ops.system	2020-03-31 13:10:49 -040
Disable Tab Indicators	false	ops.system	2020-03-31 13:10:49 -040
Email Body Default Begin Marker	BEGIN	ops.system	2020-03-31 13:10:49 -040
mail Body Default End Marker	BEGIN		2020-03-31 13:10:49 -040
	=	ops.system	
mail Credentials Permitted	true	ops.system	2020-03-31 13:10:49 -040
mail Monitor Polling Interval In Seconds	120	ops.system	2020-03-31 13:10:49 -040
Email Notification Audit		ops.system	2020-03-31 13:10:49 -040
xclude Holidays For Business Days	false	ops.system	2020-03-31 13:10:49 -040
Export Agent References	false	ops.system	2020-03-31 13:10:49 -040
Export Path		ops.system	2020-03-31 13:10:49 -040
expose Resolved Script	false	ops.system	2020-03-31 13:10:49 -040
Expose UDM Script	false	ops.system	2020-03-31 13:10:49 -040
	10100		
ile Transfer Task Exclude Protocols		ops.system	2020-03-31 13:10:49 -040
latten Reference List Fields In Chart Reports	false	ops.system	2020-03-31 13:10:49 -040
Forecast Period In Days	31	ops.system	2020-03-31 13:10:49 -040
nherit Actions On Defined For Insert Task	false	ops.system	2020-03-31 13:10:49 -040
DAP Synchronization Enabled	false	ops.system	2020-03-31 13:10:49 -040
icense Key	Click to view/apply	ops.system	2020-03-31 13:10:49 -040
ist Qualifying Times Format	EEEEE, MMMMMMM dd, yyyy HH:mm:ss z Z	ops.system	2020-03-31 13:10:49 -040
	5		2020-03-31 13:10:49 -040
og File Retention Period In Days		ops.system	
.og Level	NFO	ops.system	2020-03-31 13:10:49 -040
ogin Disclaimer		ops.system	2020-03-31 13:10:49 -040
			2020-03-31 13:10:49 -040

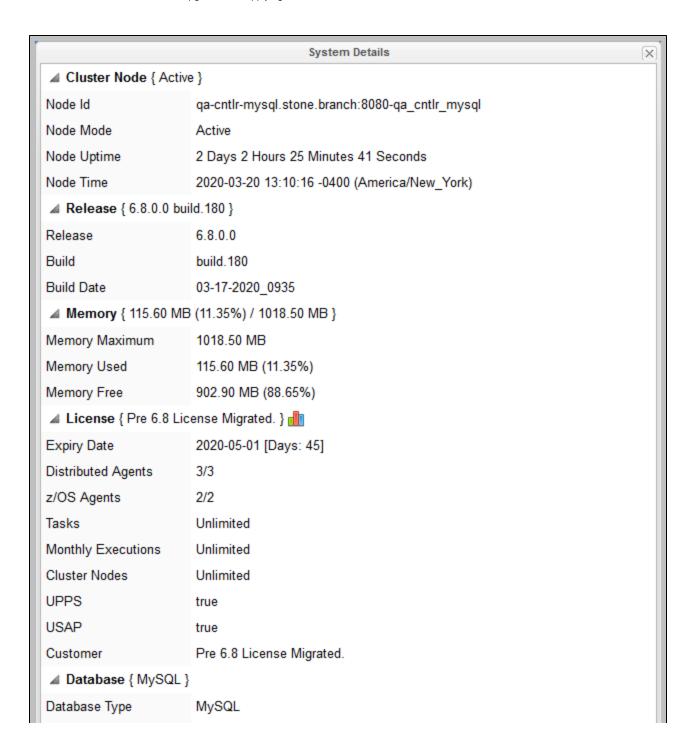
Maximum Nested Variable Expansion	250000	ops.system	2020-03-31 13:10:49 -040
Maximum Processing Threads	1000	ops.system	2020-03-31 13:10:49 -040
Maximum Timer Threads	300	ops.system	2020-03-31 13:10:49 -040
Node Time Display	Yes	ops.system	2020-03-31 13:10:49 -040
Node Time Display Background Color	White	ops.system	2020-03-31 13:10:49 -040
Node Time Display Color	Black	ops.system	2020-03-31 13:10:49 -040
Node Time Display Time Zone	Server	ops.system	2020-03-31 13:10:49 -040
DMS Log Level	NFO	ops.system	2020-03-31 13:10:49 -040
Operational Memo Reset On Re-run	true	ops.system	2020-03-31 13:10:49 -040
Perform Actions On Defined For Tasks Within Skipped Workflow	false	ops.system	2020-03-31 13:10:49 -040
Perform Actions On Defined Workflow First	faise	ops.system	2020-03-31 13:10:49 -040
Perform Actions On Halt	true	ops.system	2020-03-31 13:10:49 -040
Platform Log Level	WARN		2020-03-31 13:10:49 -040
Promotion Accept Bundle Create/Update Permission Required	false	ops.system ops.system	2020-03-31 13:10:49 -040
	60		2020-03-31 13:10:49 -040
Promotion History Retention Period In Days	**	ops.system	2020-03-31 13:10:49 -040
Promotion Read Permission Required	false	ops.system	
	7	ops.system	2020-03-31 13:10:49 -040
Promotion Strict Mode	1	ops.system	2020-03-31 13:10:49 -040
Purge Activity By Primary Key Limit	500	ops.system	2020-03-31 13:10:49 -040
Purge All Non-Default Users And Groups Permitted	false	ops.system	2020-03-31 13:10:49 -040
Purge Dates From Custom Day List Older Than		ops.system	2020-03-31 13:10:49 -040
Re-run (Suppress Intermediate Failures) Permitted	true	ops.system	2020-03-31 13:10:49 -040
Reconcile Built-in Universal Template Changes On Promotion	false	ops.system	2020-03-31 13:10:49 -040
Remote File Monitor Task Exclude Protocols		ops.system	2020-03-31 13:10:49 -040
Report Average Color	#000000	ops.system	2020-03-31 13:10:49 -040
Report Group Threshold	10	ops.system	2020-03-31 13:10:49 -040
Report Threshold Color	#000000	ops.system	2020-03-31 13:10:49 -040
Resolvable Credentials Permitted	false	ops.system	2020-03-31 13:10:49 -040
Retain Overridden Step Codes On z/OS Task Re-run	false	ops.system	2020-03-31 13:10:49 -040
Retrieve Output Default Number Of Lines	100	ops.system	2020-03-31 13:10:49 -040
Retrieve Output Maximum Number Of Lines		ops.system	2020-03-31 13:10:49 -040
Scheduled Report 3D Pie Chart	No	ops.system	2020-03-31 13:10:49 -040
Scheduled Report Fetch Limit	1000	ops.system	2020-03-31 13:10:49 -040
Scheduled Report Image Height	500	ops.system	2020-03-31 13:10:49 -040
Scheduled Report Image Width	750		2020-03-31 13:10:49 -040
Scheduled Report Inline Image	Yes	ops.system	2020-03-31 13:10:49 -040
Scheduled Report PDF Orientation	Landscape	ops.system ops.system	2020-03-31 13:10:49 -040
Scheduled Report PDF Orientation Scheduled Report PDF Size	Letter		2020-03-31 13:10:49 -040
		ops.system	
Scheduled Report Time Zone	Server	ops.system	2020-03-31 13:10:49 -040
Show Metadata	No	ops.system	2020-03-31 13:10:49 -040
Show Variables Fetch Global Automatically	No	ops.system	2020-03-31 13:10:49 -040
SMTP Debug	false	ops.system	2020-03-31 13:10:49 -040
SQL/Stored Procedure Close Additional Result Sets	true	ops.system	2020-03-31 13:10:49 -040
SQL/Stored Procedure Ignore Update Count If No Results	false	ops.system	2020-03-31 13:10:49 -040
SQL/Stored Procedure Maximum Rows		ops.system	2020-03-31 13:10:49 -040
Start Server Paused	false	ops.system	2020-03-31 13:10:49 -040
Stop Unknown Application Monitors	false	ops.system	2020-03-31 13:10:49 -040
Strict Business Service Membership Read Constraints	false	ops.system	2020-03-31 13:10:49 -040
Strict Connection Execute Constraints	false	ops.system	2020-03-31 13:10:49 -040
Strict Dashboard Create Constraints	false	ops.system	2020-03-31 13:10:49 -040
Strict Report Create Constraints	false	ops.system	2020-03-31 13:10:49 -040
System Default Activity Quick Filters	Active=!180,!190,!200;Blocked=10,20,23,30,33,60;Completed=180,190,200; Problem=35,81,99,110,120,125,130,140;	ops.system	2020-03-31 13:10:49 -040
System Default CLI Bulk Import Path	/opt/apache-tomcat-8.0.33/opswise_import	ops.system	2020-03-31 13:10:49 -040
System Default Command Line Access	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Confirm Launch Command	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Confirm Task Instance Commands	No	ops.system	2020-03-31 13:10:49 -040
System Default Maximum Versions	100	ops.system	2020-03-31 13:10:49 -040
System Default Trigger Simulate	false	ops.system	2020-03-31 13:10:49 -040
System Default Update Virtual Resource Limit On Promotion	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Walt/Delay Workflow Only	Yes	ops.system	2020-03-31 13:10:49 -040
System Default Web Browser Access	Yes		2020-03-31 13:10:49 -040
System Default Web Browser Access System Default Web Service Access		ops.system	2020-03-31 13:10:49 -040 2020-03-31 13:10:49 -040
SYSTEM DE (BUT WED SERVICE ACCESS	Yes	ops.system	2020-03-31 13:10:49 -040
•	folio e	ops.system	2020-03-31 13:10:49 -040
System Details Database Information Restricted	false		
	Taise Cluster Node	ops.system	2020-03-31 13:10:49 -040
System Details Expanded Categories		ops.system ops.system	
System Details Database Information Restricted System Details Expanded Categories System Identifier System Identifier Background Color		· · ·	2020-03-31 13:10:49 -040 2020-03-31 13:10:49 -040 2020-03-31 13:10:49 -040

	Task Retry Maximum		ops.system	2020-03-31 13:10:49 -0400
	Task Time Zone Preference	Server	ops.system	2020-03-31 13:10:49 -0400
	Task Wait For Output Timeout In Seconds	60	ops.system	2020-03-31 13:10:49 -0400
411	Time Trigger Minimum Frequency In Seconds	5	ops.system	2020-03-31 13:10:49 -0400
ш	Track Counts For Unlimited Execution Limit	false	ops.system	2020-03-31 13:10:49 -0400
	Trigger Task Lauch Skip Condition Default	None	ops.system	2020-03-31 13:10:49 -0400
	URL Action Parameter Enabled	true	ops.system	2020-03-31 13:10:49 -0400
	Use Checksum Validation	false	ops.system	2020-03-31 13:10:49 -0400
	Use Dashboard Visibility Icons	Yes	ops.system	2020-03-31 13:10:49 -0400
	User Defined Task Field Label 1		ops.system	2020-03-31 13:10:49 -0400
	User Defined Task Field Label 2		ops.system	2020-03-31 13:10:49 -0400
	Validate Report References On Promotion	true	ops.system	2020-03-31 13:10:49 -0400
	Variable Security Enabled	true	ops.system	2020-03-31 13:10:49 -0400
	Virtual Page Fetch Limit	100	ops.system	2020-03-31 13:10:49 -0400
	Virtual Page Pick List Fetch Limit	100	ops.system	2020-03-31 13:10:49 -0400
	Virtual Resource Security Enabled	true	ops.system	2020-03-31 13:10:49 -0400
	Web Service Credentials Permitted	true	ops.system	2020-03-31 13:10:49 -0400
	Web Service Default Response Content	XML	ops.system	2020-03-31 13:10:49 -0400
	Web Service Task Output MIME Type Exclusion List (HTTP)	image/*,audio/*,video/*,application/pdf	ops.system	2020-03-31 13:10:49 -0400
	Web Service Task System Proxy Property Inheritance (HTTP)	false	ops.system	2020-03-31 13:10:49 -0400
	Web Service Task Timeout	60	ops.system	2020-03-31 13:10:49 -0400
	Web Service Task URL Whitelist Regular Expression	^https?://.+\$	ops.system	2020-03-31 13:10:49 -0400
	Windows/Linux Scripts Permitted	true	ops.system	2020-03-31 13:10:49 -0400
	Workflow Search Result Limit	200	ops.system	2020-03-31 13:10:49 -0400

### **License Information**

The License field in the System Details widget (view the system-defined Home Dashboard or, on the Reporting navigation pane, click Widgets) identifies license information for:

- Expiry Date
- Distributed Agentsz/OS Agents
- Tasks
- Monthly Executions
- Cluster Nodes
- UPPSUSAP
- Customer
- Environment



Database Name qa\_cntlr\_mysql

Database URL jdbc:mysql://qa-db7.stone.branch/

Database Connections Server (0/6) Client (0/2) Reserved (0/2)

## **Enable LDAP Synchronization**

In order to log in to the Controller using LDAP credentials, you must set the LDAP Synchronization Enabled Universal Controller System property (Administration > Configuration > Properties in the Controller user interface) to true.

# Configure System Notifications

System Notifications are emails sent to one or more Universal Controller system administrators based on either:

- Licensing issues (license violations, expired licenses, invalid licenses)
- Status of a system operation associated with a task instance.
- Data backup / purge operations.

Note

System Notifications are not the same as Email Notifications. Please refer to the following sections for explicitly defining Email Notifications.

- Email Notifications for Agents
- Email Notifications for OMS
- Email Notifications for Cluster Nodes
- Email Notifications for Task Instance Events

In order for a system administrator to receive system notifications, you must configure the Controller for system notifications:

Step 1	Select an email connection on which the notifications will be sent and enable the Use for System Notifications field.
	Note You can use only one Email Connection at any one time for sending system notifications.
Step 2	Identify the Controller Administrator(s) that will receive the system notifications by entering one or more valid email addresses for those administrators in the Administrator Email Address Universal Controller system property.
Step 3	If you want to identify the source system that is sending the system notifications in the Subject line of the emails, enter a value in the System Identifier Universal Controller system property.

### System Notifications for License Violations and Expirations

When you have configured the Controller for system notification, notifications automatically are sent to the specified system administrator(s) for the following license issues:

- · License violations
- · Expired licenses

Invalid licenses

#### **License Violations**

A system notification is sent for the following license violations:

- User attempts to create a task that exceeds the licensed maximum number of task definitions.
- User attempts to enable a trigger that exceeds the licensed maximum number of enabled triggers.
- Agent registration attempt exceeds the licensed maximum number of Agents.

The License field in the System Details widget (view the system-defined Home Dashboard or, on the Reporting navigation pane, click **Widgets**) identifies these maximum numbers (see #License Information, above)

#### **License Expiration**

A system notification is sent at the following times if a license will expire in 7 days or sooner:

- Warning sent daily at midnight, processed same time as midnight log rollover, starting 7 days prior to license expiration.
- Warning sent on Controller start-up (or a cluster node becoming the Active cluster node) if license is within 7 days of expiring.
- Warning sent on License Key property change (if new license is still within 7 days of expiring).

A system notification is sent at the following times if a license has expired:

- Sent daily at midnight, processed same time as midnight log rollover.
- Sent on Controller start-up (or a cluster node becoming the Active cluster node).
- Sent on License Key property change (if new license still expired).
- System paused on license expiration.

Note

A License Expiration message also displays on the Universal Automation Center Console when you log in to the Controller if the license will expire within the week and when the license already has expired.

#### **Invalid Licenses**

A system notification is sent at the following times if a license is invalid:

- Sent on Controller start-up (or a cluster node becoming the Active cluster node).
- System paused on invalid license.

An invalid license will display in the Overview as [Agents: x/0] [Triggers: y/0] [Tasks: z/0] [Days: 1/0] where x, y, and z are the current number of agents, triggers, and tasks, respectively.

### System Notification for System Operations

For any Controller task, you can select a system operation to be performed when any instance of that task reaches one or more specific statuses. You also can select whether or not to send system notifications based on the success and/or failure of that system operation.

For detailed information on how to set up these system notifications, see System Operation Actions.

### System Notification for Data Backup / Purge Operations

For any scheduled Data Backup / Purge operation, you can select to receive system notifications.

For detailed information on how to set up system notifications for Data Backup / Purge operations, see Data Backup / Purge.

Universal Controller 6.8.x Installation, Upgrade, and Applying Maintenance

# **Adding a Cluster Node**

- Overview
  - Requirements for Adding a Cluster Node
  - Procedure for Adding a Cluster Node
- Copy and Unpack the Universal Controller Distribution File
- Install the Controller
  - Command Line Switches
  - Examples
- Deploy the Controller
- Verify the Installation
- Adding an OMS Server
  - Add OMS Server to OMS Server Record
  - OMS Server Message Database

### Overview

When you install Universal Controller, you create a single instance (cluster node) of the Controller. To operate Universal Automation Center in a High Availability (HA) environment, you must add one or more cluster nodes. Each cluster node should be installed on a separate machine.

This page tells you how to add one or more cluster nodes.

### Requirements for Adding a Cluster Node

Each cluster node in an HA environment must connect to the same Universal Controller database. If one of the cluster nodes stops processing, another cluster node continues processing with the same data.

Each cluster node in an HA environment must be the same version and build of the Controller. To ensure this, you can either:

- Install the downloaded version of the Controller on a second machine.
- Download a new version of the Controller software, update the current version, and then install the new version on a second machine.

It is strongly recommended that an HA environment has at least two OMS Servers, although you do not need an OMS Server for every cluster node if your HA environment contains three or more cluster nodes.

### Procedure for Adding a Cluster Node

This page describes the following procedure:

1	Copy and Unpack the Downloaded Distribution File
2	Install the Controller
3	Deploy the Controller
4	Verify the Installation
5	Adding an OMS Server

This procedure assumes you already have performed any required pre-installation procedure steps for the cluster node being added.

## Copy and Unpack the Universal Controller Distribution File

Copy the downloaded distribution file, which was used to install the current, single instance of Universal Controller, from its current location to the machine on which you want to install a new instance of the Controller.

To unpack the Universal Controller distribution file, use the following method appropriate for your platform:



### Install the Controller

To install the Controller, issue the following command that is appropriate for your platform:



You must include command line switches that specify information the Controller needs to access the Tomcat installation directory, the war file, and the database. You can include additional command line switches, but they are not required.

If a required command line switch is missing from the command line, an error message will identify it during the installation process.

The Controller installation process writes the values for some command line switches to the Universal Controller start-up properties file, opswise.properties (see the table, below). For any of those command line switches that are not required and, in fact, are not included on the command line, the Controller installation process writes their default value to opswise.properties.

### Command Line Switches

The following table describes the command line switches for the Controller installation process and identifies which are required.

For command line switches that have their value written to the Universal Controller start-up properties file, opswise.properties, the table also identifies the property in that file to which the value is written.

Note

All command line switches are case-sensitive.

Command Line Switch	Description		Default	Required	Controller Property
controller-file	Full path of the Univers	al Controller war file from the downloaded Universal Controller package	. none	Yes	
dbname	Universal Controller da	tabase name.	opswise	No	opswise.db.name=
dbpass	Database user's passw	ord.	none	Yes	opswise.db.password
dburl		vendor>: <other data="" jdbc="" vendor=""> Server, opswise is the database name; for Oracle, XE is the SID):</other>	jdbc:mysql://localhost	No	opswise.db.url=
	MySQL MS SQL Server	<pre>jdbc:mysq1://localhost:3306/ jdbc:sqlserver://localhost:1433;DatabaseName=opswise</pre>			
	MS SQL Server JTDS	jdbc:jtds:sqlserver://localhost:1433/opswise			
	Oracle	jdbc:oracle:thin:@//localhost:1521/ServiceName Or jdbc:oracle:thin:@localhost:1521:XE			
dbuser	Database user name.		none	Yes	opswise.db.user=
rdbms	Database type.  Valid values are:  • mysql • sqlserver • oracle  *rdbms is required if	dburl is used in the command.	mysql	No *	opswise.db.rdbms=
tomcat-dir		allation directory (contains the directories:/bin,/conf,/logs,webap	ps). none	Yes	

### Examples

Shown below are sample commands for installing the Controller on Linux and Windows platforms, using defaults for the database:

#### Linux

 $sh\ install-controller.sh\ --tomcat\ --controller-file\ ./opswise-controller-N.N.N.build.N.war\ --dbuser\ root\ --dbpass\ userpass\ --tomcat-dir\ --tomc$ 

#### Windows

install-controller.bat --tomcat-dir "c:\Program Files\Apache Software Foundation\Tomcat 8.5"
--controller-file opswise-controller-N.N.N.Duild.N.war --dbuser root --dbpass userpass

#### Note

In the Tomcat directory (--tomcat-dir), when quoting the directory is necessary due to spaces, do not use a single backslash before the ending quotation mark; use either a double backslash or no backslash to avoid the command shell from treating \" as an escape character.

## Deploy the Controller

In this procedure, you will start Tomcat, which starts the Controller and builds your database tables. This process takes several minutes. When it is complete, the Controller is started and ready to use.

If Tomcat already was running when you installed the Controller, you do not need to stop and restart it; this process will occur automatically after you start the installation.

#### Step 1

Start Tomcat as follows:

#### Linux

Start the Tomcat daemon using the script placed in the /etc/init.d directory for Tomcat.

service [name of Tomcat service] start

#### Windows

We recommend you use Windows Services to start Tomcat. Or, you can start Tomcat from the command line as follows:

net start [name of Tomcat service]

#### **Linux or Windows**

You can start the service using the \$CATALINA\_HOME/bin/startup.bat or \$CATALINA\_HOME/bin/startup.sh scripts.

You can view details of the start-up in the Tomcat window or monitor the Controller log, as described below:

#### Linux/Unix

Users can tail the opswise.log to monitor the deployment process, as follows:

tail -f \$TOMCAT\_DIR/opswise\_logs/opswise.log

#### Windows

Users can use a third-party tailing utility or open the log file using Notepad or other editor and scroll to the bottom to view the latest activity.

\$TOMCAT\_DIR/opswise\_logs/opswise.log

Step 3

When you see the following, the Controller is ready:

- INFO [Ops.Cluster.Monitor.0] Server is now Running in Passive mode.
- INFO [Ops.Cluster.Monitor.0] Setting server to PASSIVE.

Step 4

AIX and z/Linux only: Follow this procedure to change two default values in the Universal Controller start-up properties file, opswise.properties, which is read by the Controller.

(The opswise.properties file resides in <tomcat directory>/webapps/opswise/WEB-INF/properties).

- 1. Change the following two properties from their default value to the AIX z/Linux value:
  - opswise.trustmanager.algorithm= (Java trust manager algorithm)
    - Default value = SunX509
    - AIX z/Linux value = IbmX509
  - opswise.trustmanager.provider= (Java trust manager provider)
    - Default value = SunJSSE
    - AIX z/Linux value = IBMJSSE2
- 2. Restart Tomcat.

You now have completed the install process and the Controller is running.

## Verify the Installation

To make sure the new cluster node is installed and running properly:

Step 1	Log in to the originally installed Controller.
Step 2	Verify that the Cluster Node Status Widget illustrates an Active and a Passive cluster node.
Step 3	For detailed information on the new (and original) cluster nodes, select <b>Resources &gt; System &gt; Cluster Nodes</b> .
Note	

The ilcense key for the installed Universal Controller applies to all instances (cluster nodes) of that Controller; no additional licensing is required.

System Notifications configured for the installed Universal Controller apply to all instances (cluster nodes) of that Controller; no additional system notifications have to be configured.

## Adding an OMS Server

To add a second OMS Server to an HA environment (which creates an OMS cluster), you must install Universal Agent on a machine where one of the additional cluster nodes has been added.

### Add OMS Server to OMS Server Record

You must specify all members of an OMS cluster in your HA environment in the same OMS Server record.

The OMS Servers list screen will contain a single entry for all OMS cluster members defined in the record. (The OMS Servers list screen could have additional entries for an OMS Server or OMS cluster outside of your HA environment. For example, OMS Servers outside a firewall would connect to a different message database and serve different Agents, but would connect to to the same Controller.)

### **OMS Server Message Database**

Members of an OMS cluster in an HA environment must use the same OMS Server message database.

The OMS SPOOL\_DIRECTORY configuration option specifies the name of the directory where the OMS maintains its message database. For each OMS Server, you must set this option to a location shared by all of the OMS Servers in the HA environment.

# **Universal Controller Upgrade and Maintenance**

## Introduction

The procedures for upgrading Universal Controller differ from the procedures for applying maintenance to Universal Controller.

For Universal Controller 6.8.x:

- Upgrading refers to the increase of a currently installed 5.2.x version of the Controller on a machine to a 6.8.x version of the Controller (for example, upgrading Controller 5.2.0.2 to Controller 6.8.0.0).
- Applying maintenance refers to the increase of a currently installed 6.1.x or later release of the Controller on a machine to a 6.8.x release of the Controller (for example, applying maintenance to Controller 6.2.0.1 to increase it to version 6.8.0.0).

# **Upgrading Universal Controller from 5.2.0**

- Overview
  - · Upgrading vs. Applying Maintenance
  - Database Permissions
  - Supported Upgrade Paths
- Upgrade Procedures
- Make Sure No Records Are Being Processed
- Stop OMS
- Back Up Your Database
- Run an Export on the Active Controller
  - Export Scripts
  - Running the Export
- Stop Tomcat and Remove All Controllers
- Prepare Your Database
- Download the New Controller
- Install the Controller
- Verify the Active Controller Installation
- Run an Import on the Active Controller
- Check Your Data
- LDAP Synchronization
- Verify the Passive Controller Installations
- Start OMS
- Verify the Upgrade

### Overview

For Universal Controller 6.8.x, upgrading refers to the increase of a currently installed 5.2.0 version of the Controller to a 6.8.x version (for example, upgrading Controller 5.2.0.5 to Controller 6.8.0.0).

You can upgrade to Universal Controller 6.8.x only from Universal Controller 5.2.0; you cannot upgrade to 6.87.x from any version earlier than 5.2.0 (for example, 5.1.1).

Note

To increase a currently installed 6.1.x or later release of the Controller to a 6.8.x release, you do not have to perform an upgrade; you only have to apply maintenance to the 6.1.x or later version.

### Upgrading vs. Applying Maintenance

For Universal Controller 6.8.x, applying maintenance refers to the increase from a currently installed 6.1.x or later release of the Controller to a 6.8.x release of the Controller (for example, increase Controller 6.1.3.1 to Controller 6.8.0.0).

The procedures for upgrading differ from the procedures for applying maintenance (see Applying Maintenance to Universal Controller).

#### **Database Permissions**

In order to install or perform upgrades of Universal Controller, the database user configured for the Controller will require **DDL** (**D**ata **D**efinition **L**anguage) permission in the database during the install or upgrade.

Once the install or upgrade has been completed successfully, the configured database user requires only DML (Data Manipulation Language) permissions for running the Controller.

## Supported Upgrade Paths

You can use these instructions for the supported upgrade paths shown in the following table. For any other upgrade path, consult your Stonebranch representative.

Upgrade Controller to	1.6.0	1.7.0	5.1.0	5.2.0	6.1.x	6.2.x	6.3.x	6.4.x	6.5.x	6.6.x	6.7.x	6.8.x
From 1.5.0	<b>Ø</b>	<b>Ø</b>	•	•								
From 1.6.0		<b>Ø</b>	•	•								
From 1.7.0			•	•								
From 5.1.0				•								
From 5.2.0					<b>Ø</b>	•	•	•	•	•	•	•

# **Upgrade Procedures**

These instructions comprise the following procedures:

1	Make Sure No Records Are Being Processed
2	Stop OMS
3	Back Up Your Database
4	Run an Export on the Active Controller
5	Stop Tomcat and Remove All Controllers
6	Prepare Your Database
7	Download the New Controller
8	Install the Controller
9	Verify the Active Controller Installation
10	Run an Import on the Active Controller
11	Check Your Data
12	LDAP Synchronization
13	Verify the Passive Controller Installations
14	Start OMS

15	Verify the Upgrade
Note	

These instructions assume that you are running a High Availability Universal Controller system: a system configured with Active and Passive Controllers (cluster nodes). If you are running a single Controller, disregard the steps for Passive Controllers.

# Make Sure No Records Are Being Processed

If the Controller is processing task instances when you launch an export, the results are unpredictable.

Step 1	Log in with <b>ops.admin</b> or a user with administrator privileges.
Step 2	Disable all active triggers (after making a record of each) to make sure no tasks are being processed.
Step 3	Check the Activity Monitor to verify that there are no active task instances. If there are, wait until they complete before you start the export process. If necessary, you can force finish tasks.

# Stop OMS

Stop Universal Message Service (OMS).

The start/stop procedure for Universal Agent components (such as OMS) may differ depending on your platform. For instructions, see Starting and Stopping Agent Components.

## Back Up Your Database

Before upgrading your Controllers, back up your database. The database backup is a fail-safe measure; you will be using the Controller 5.2.0 export and Controller 6.8.x import, as described below, to migrate

## Run an Export on the Active Controller

In this procedure, you are performing a bulk export of data that you will import to your upgraded system in a later procedure using the bulk import.

### **Export Scripts**

Export scripts in the Controller copy and save records to one or more XML files. The exported files then can be imported into the upgraded system.

The following scripts are available for exporting different sets of records:

opswise_bulk_export.js	Exports all current record definitions, without versions.
opswise_bulk_export_with_versions.js	Exports all current record definitions and older (non-current) versions of record definitions.
opswise_bulk_export_history.js	Exports task instance history, which includes all task instances in an "end" status (cancelled, failed, skipped, finished, success).

opswise_bulk_export_activity.js	Exports all unfinished activity; that is, task instances in the Activity display. (Not recommended for migration.)
---------------------------------	--

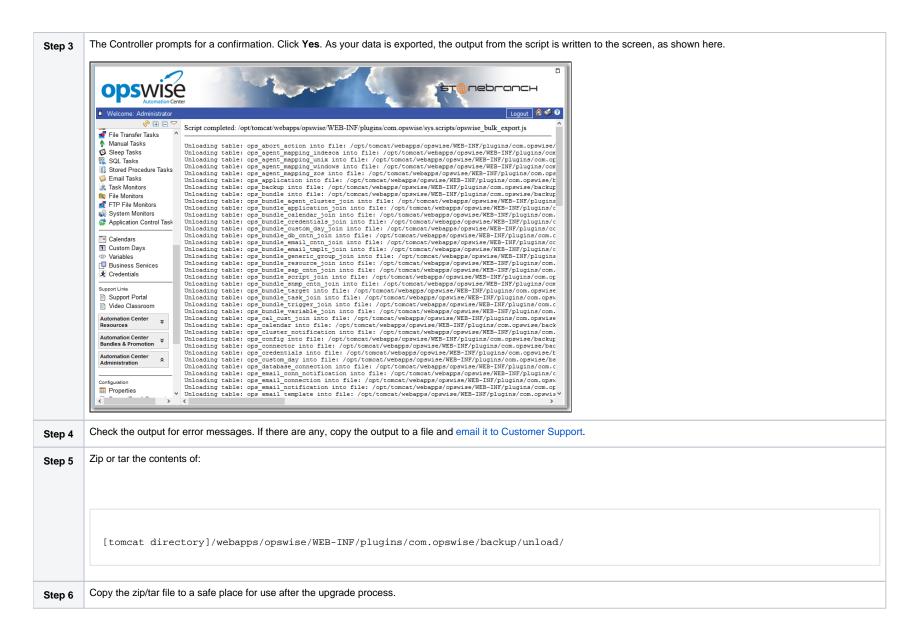
## Running the Export

Perform the following steps to run the bulk export:

Step 1 From the navigation pane, select Automation Center Administration > Configuration > Maintenance Scripts. The image below shows export script options for Controller 5.2.0.

```
These are maintenance scripts, running them could cause system disruption or loss of data.
com.opswise
  [view] [run] clear cache.js
   [view] [run] customer update.js
   [view] [run] database table counts.js
   [view] [run] fix imported activity data.js
   [view] [run] fix_imported data.js
   [view] [run] gc.js
   [view] [run] gc and clear cache.js
   [view] [run] health check.js
   [view] [run] inspect output messages.js
   [view] [run] inspect persistent events.js
   [view] [run] inspect persistent timers.js
   [view] [run] ldap refresh.js
   [view] [run] ldap refresh debug.js
   [view] [run] memory usage.js
   [view] [run] opswise bulk export.js
   [view] [run] opswise bulk export activity.js
   [view] [run] opswise bulk export history.js
   [view] [run] opswise bulk export with versions.js
   [view] [run] opswise bulk import.js
   [view] [run] opswise data reload.js
   [view] [run] opswise dictionary upgrade.js
   [view] [run] opswise_load demo.js
   [view] [run] opswise load demo extension.js
   [view] [run] opswise restart.js
   [view] [run] opswise updates.js
   [view] [run] overdue timers delete.js
   [view] [run] overdue timers list.js
   [view] [run] pause.js
   [view] [run] purge history.js
   [view] [run] purge instances.js
   [view] [run] purge logs and cache.js
   [view] [run] purge message queues.js
   [view] [run] purge versions exceeding maximum.js
   [view] [run] reset all agent cluster task counts.js
   [view] [run] reset_all_agent_task_counts.js
   [view] [run] resume.js
   [view] [run] roll log.js
   [view] [run] system properties.js
   [view] [run] thread list.js
   [view] [run] thread list by cpu usage.js
   [view] [run] thread stacktrace.js
```

Step 2 Select an export script and click Run.

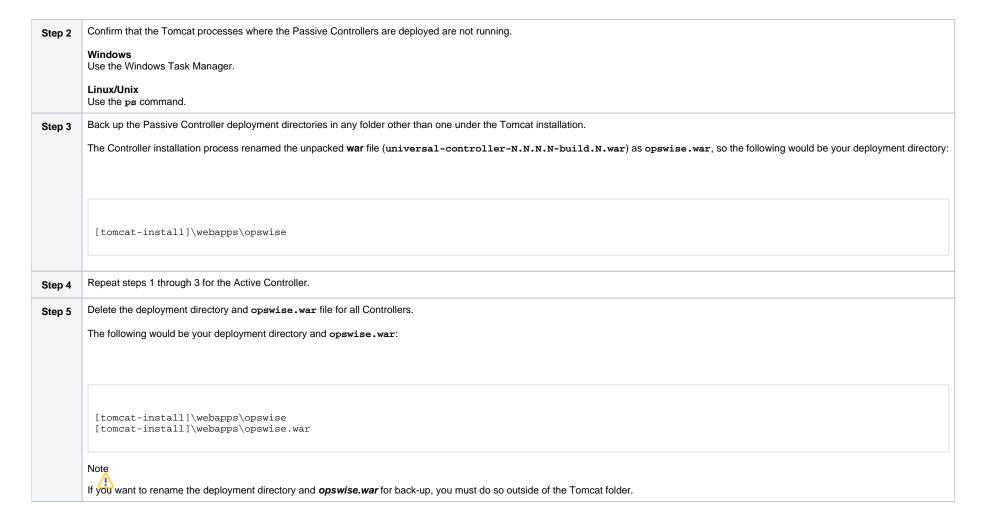


Step 7	Copy your glide.properties file to a safe place. You may need to consult this file later. The file is located here:
	[tomcat directory]/webapps/opswise/WEB-INF/properties
Step 8	Copy your license key from the Properties list and store it in a safe place.
Step 9	Copy the LDAP mapping file to a safe place for use after the upgrade process.
	[tomcat directory]/webapps/opswise/WEB-INF/properties/users/ldapmap.xml
	You can use this file for reference when creating LDAP mappings on the LDAP Settings page of the Controller 6.8.x user interface.

Stop Tomcat and Remove All Controllers
Important

Make sure you have copied to a safe location all of the exported files from the bulk export before continuing here, where you will stop Tomcat and remove the Controller.

Stop the Tomcat containers in which all Passive Controllers are deployed:
Windows Use the services application to stop Tomcat. You also can issue the stop command on a command line:
and services application to step romout. For also can issue the step community and
net stop [name of Tomcat service]
UNIX Stop the daemon using the script found in the /etc/init.d directory for Tomcat.
ctop the decinon doing the somptional in the / etc/ inite. a directory for remedi.
service [name of Tomcat service] stop
Berviee (Manne of Tomede Berviee) Beog
Windows or UNIX
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:
Windows or UNIX Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts: Windows
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:  Windows  cd \$CATALINA_HOME\bin
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:  Windows
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:  Windows  cd \$CATALINA_HOME\bin
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh Scripts:  Windows  cd \$CATALINA_HOME\bin shutdown
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh scripts:  Windows  cd \$CATALINA_HOME\bin
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh Scripts:  Windows  cd \$CATALINA_HOME\bin shutdown
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh Scripts:  Windows  cd \$CATALINA_HOME\bin shutdown
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat Of \$CATALINA_HOME/bin/shutdown.sh Scripts:  Windows  cd \$CATALINA_HOME\bin shutdown  Linux/Unix
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh Scripts:  Windows  cd \$CATALINA_HOME\bin shutdown
Stop the service using the \$CATALINA_HOME\bin\shutdown.bat or \$CATALINA_HOME/bin/shutdown.sh Scripts:  Windows  cd \$CATALINA_HOME\bin shutdown  Linux/Unix  cd \$CATALINA_HOME\bin



## Prepare Your Database

Delete or drop your database using the appropriate database admin tool. You also can create a new database, using a different database name.

Important

Before dropping your existing database, make sure you have created a backup, as mentioned earlier in these procedures.

### Download the New Controller

From the Stonebranch Customer Portal, download a Universal Controller package (for instructions, see Downloading Universal Controller Software).

### Install the Controller

The Universal Controller is a Java application running within Apache Tomcat. For this reason, the Controller software and installation procedure is basically the same for all platforms.

If you will be running the Controller in a High Availability environment, complete the Controller installation for the targeted Active cluster node before installing the Controller for the targeted Passive node(s).

#### Note

If you have deployed any JDBC driver jar files (or in the case of DB2, a JDBC driver license jar file) to the \$CATALINA\_HOME/webapps/opswise/WEB-INF/lib directory, you must recopy these files to this directory and restart tomcat after your initial validation.

# Verify the Active Controller Installation

Step 1	Start Tomcat where the Active Controller is deployed.				
	When the database initialization is complete and the Controller is running, you will see the following (for example) in the log:				
	2012-09-12-12:53:07:339 INFO [Ops.Cluster.Monitor.0] Server is now Running in Active mode. Previous mode was Passive. 2012-09-12-12:53:07:339 INFO [Ops.Cluster.Monitor.0] Setting server to ACTIVE.				
Step 2	As a precaution, clear the browser cache.				
Step 3	Log in to the Active Controller with ops.admin (password is not set). On the Universal Controller Home Dashboard, verify that the Overview specifies the correct release.				

# Run an Import on the Active Controller

In this procedure, you are performing a bulk import of the data that you exported earlier using a bulk export.

Step 1	Unzip/untar the backup file that you created earlier using the export.
Step 2	Copy the XML files to any directory on the Controller that it has access to.
Step 3	From the Administration navigation pane, select Configuration > Server Operations.
Step 4	Locate and run the Bulk Import Server Operation.
Step 5	The utility prompts for a confirmation. Click <b>Yes</b> .
Step 6	As your data is imported, the output from the operation is written to the screen. Look over the output for any error messages. If you see any, copy the output to a file and email it to Customer Support.

Step 7	Due to technology and feature changes in Universal Controller 6.7.x, a number of XML files will not be imported. These include but may not be limited to:  • Activity • History • Audit • Reports • Cluster nodes
Step 8	Apply your 6.8.x license key.

If you experiencing problems with the bulk import, do not continue; please contact Customer Support for guidance.

### **Check Your Data**

At this point, your previous definitions, users and passwords have all been restored. Log out and in again, and review your records to make sure all your previous definitions, users, and passwords have been restored successfully.

## LDAP Synchronization

Do not perform LDAP Synchronization until you have successfully bulk imported your data.

In order to log in to the Controller using LDAP credentials, you must set the LDAP Synchronization Enabled Universal Controller System property (Administration > Configuration > Properties in the Controller user interface) to true.

## Verify the Passive Controller Installations

Step 1	Start Tomcat where each Passive Controller is deployed.
Step 2	Log in to the Passive Controller with ops.admin or a user with equivalent authorization. On the Universal Controller Home Dashboard, verify that the Overview specifies the correct release.

### Start OMS

Do not start OMS until you have successfully bulk imported your data.

Start Universal Message Service (OMS).

The start/stop procedure for Universal Agent components (such as OMS) may differ depending on your platform. For instructions, see Starting and Stopping Agent Components.

# Verify the Upgrade

Verify that the Controller is installed and running properly (see Verifying a Controller Installation).

Verify that your Agent components are communicating with the Active Controller (see Verifying Universal Agent Installation).

# **Applying Maintenance to Universal Controller**

- Overview
  - Applying Maintenance vs. Upgrading
- Universal Controller Maintenance
- Verify the Installation

### Overview

For Universal Controller 6.8.x, applying maintenance refers to the increase from a currently installed 6.1.x or later release of the Controller to a 6.8.x release of the Controller (for example, increase Controller 6.2.0.1 to Controller 6.8.0.0).

If you want to increase Controller 5.2.0 to Controller 6.8.x, you must perform an upgrade. The procedures for upgrading differ from the procedures for applying maintenance (see Upgrading Universal Controller from 5.2.0).

### Applying Maintenance vs. Upgrading

For Universal Controller 6.8.x, upgrading refers to the increase of its currently installed 5.2.0 version to a 6.8.x version (for example, upgrading Controller 5.2.0.5 to Controller 6.8.0.0).

You cannot upgrade to Controller 6.8.x from versions prior to 5.2.0 (for example, 5.1.1).

The procedures for upgrading differ from the procedures for applying maintenance (see Upgrading Universal Controller from 5.2.0).

### **Universal Controller Maintenance**

As a precautionary measure, it is highly recommended that you back up the Universal Controller database prior to applying maintenance.

These instructions assume that you are running a High Availability Universal Controller system: a system configured with **Active** and **Passive** Controllers (cluster nodes). If you are running a single Controller, disregard the steps for the **Passive** Controllers.

To apply maintenance to the currently installed release of Universal Controller:

Step 1	From the Stonebranch Customer Portal, download the Universal Controller 6.8.x package (for instructions, see Downloading Universal Controller Software).
Step 2	Unpack the Universal Controller distribution file, using the following method appropriate for your platform:
	Windows Use an appropriate archiving / unzipping product.  Linux/Unix
	tar -xvf universal-controller-N.N.N.N.tar

Stop the Tomcat container in which the *Passive* cluster node is deployed.

#### Windows

Use the services application to stop Tomcat. You also can issue the stop command on a command line:

net stop [name of Tomcat service]

#### UNIX

Stop the daemon using the script found in the /etc/init.d directory for Tomcat.

service [name of Tomcat service] stop

#### Windows or UNIX

Stop the service using the \$CATALINA\_HOME/bin/shutdown.bat or \$CATALINA\_HOME/bin/shutdown.sh scripts:

#### Windows

cd \$CATALINA\_HOME\bin
shutdown

#### Linux/Unix

cd \$CATALINA\_HOME/bin
./shutdown

#### Step 4

Stop the Tomcat container in which the Active cluster node is deployed, using one of the methods shown in Step 3.

For the **Active** cluster node deployment:

1. Delete the existing deployment directory and war file from your webapps directory.

The Controller installation process renamed the unpacked war file (universal-controller-N.N.N-build.N.war) as opswise.war, so the following would be your deployment directory and war file:

[tomcat-install]\webapps\opswise
[tomcat-install]\webapps\opswise.war

#### Note

If you want to rename the deployment directory and opswise.war for back-up, you must do so outside of the Tomcat folder.

- 2. Copy the war file from the new downloaded package to your webapps directory and rename the war file opswise.war.
- 3. Start the Tomcat container in which the Active cluster node is deployed.

#### Note

We recommend that all Universal Controller users clear their browser cache and close their browser prior to re-opening and navigating back to the Universal Controller URL to ensure that the most recent client updates are loaded.

4. Log in to the *Active* cluster node deployment with user **ops.admin** or a user with equivalent authorization and verify the installation (see **Verify the Installation**, below).\

#### Note

If you have deployed any JDBC driver jar files (or in the case of DB2, a JDBC driver license jar file) to the \$CATALINA\_HOME/webapps/opswise/WEB-INF/lib directory, you must recopy these files to this directory and restart Tomcat after your initial validation.

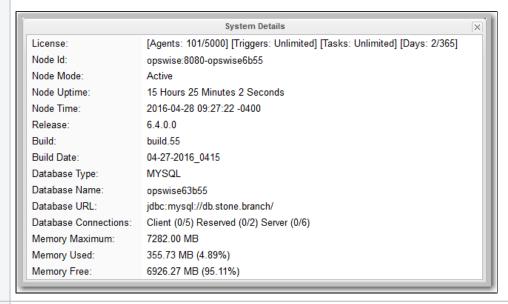
#### Step 6

Repeat Step 5 for the *Passive* cluster node deployment.

## Verify the Installation

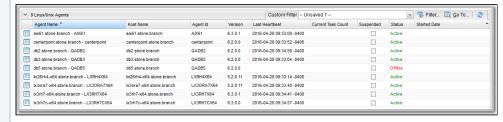
To make sure the Controller is installed, running, and communication with Universal Agent and Universal Message Service (OMS), verify the installation after you have logged on:

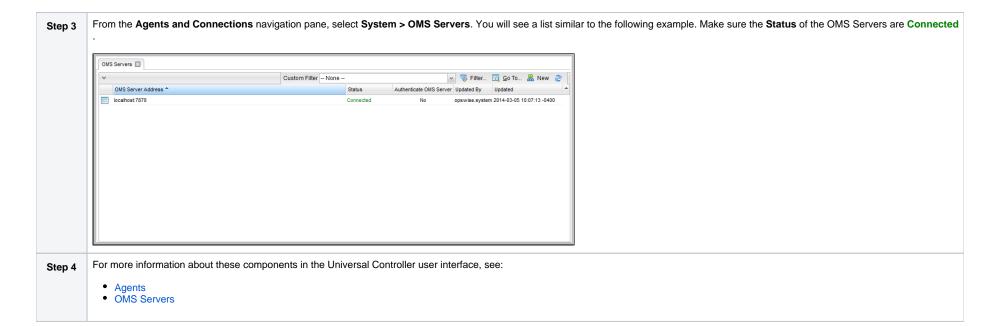
From the Home dashboard, verify that the System Details widget displays the appropriate Universal Controller release.



Step 2

From the Agents and Connections navigation pane, select Agents > All Agents or Agents > <type of Agent>. You will see a list similar to the following example. Make sure the Status of the Agent is Active.





# **Starting and Stopping Universal Controller**

These pages provide platform-specific instructions for starting and stopping Universal Controller 6.8.x:

- Starting and Stopping Universal Controller UNIX and Windows
- Starting and Stopping Universal Bundled Controller on AIX

# Starting and Stopping Universal Controller - UNIX and Windows

- Starting and Stopping the Controller on UNIX
- Starting and Stopping the Controller on Windows

## Starting and Stopping the Controller on UNIX

Note

These procedures are appropriate for all supported systems of UNIX:



# Starting and Stopping the Controller on Windows

To start or stop the Controller (all versions) from the DOS prompt, use the following commands:

net stop \$Tomcat\_Service\_Name
net start \$Tomcat\_Service\_Name

Note

\$Tomcat\_Service\_Name may vary based on the version of Tomcat installed on your machine.

# **Starting and Stopping Universal Bundled Controller on AIX**

# Starting the Universal Bundled Controller

To start the Universal Bundled Controller, execute the following script:

/etc/rc.d/rc2.d/Sopswise start

# Stopping the Universal Bundled Controller

To stop the Universal Bundled Controller, execute the following script:

/etc/rc.d/rc2.d/Kopswise stop